

Inpaq Technology Co., Ltd. (6284) 2023 Investor Conference

Everything is moving to Smart and Wireless

Mar. 17th , 2023

Disclaimer Statement

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources.

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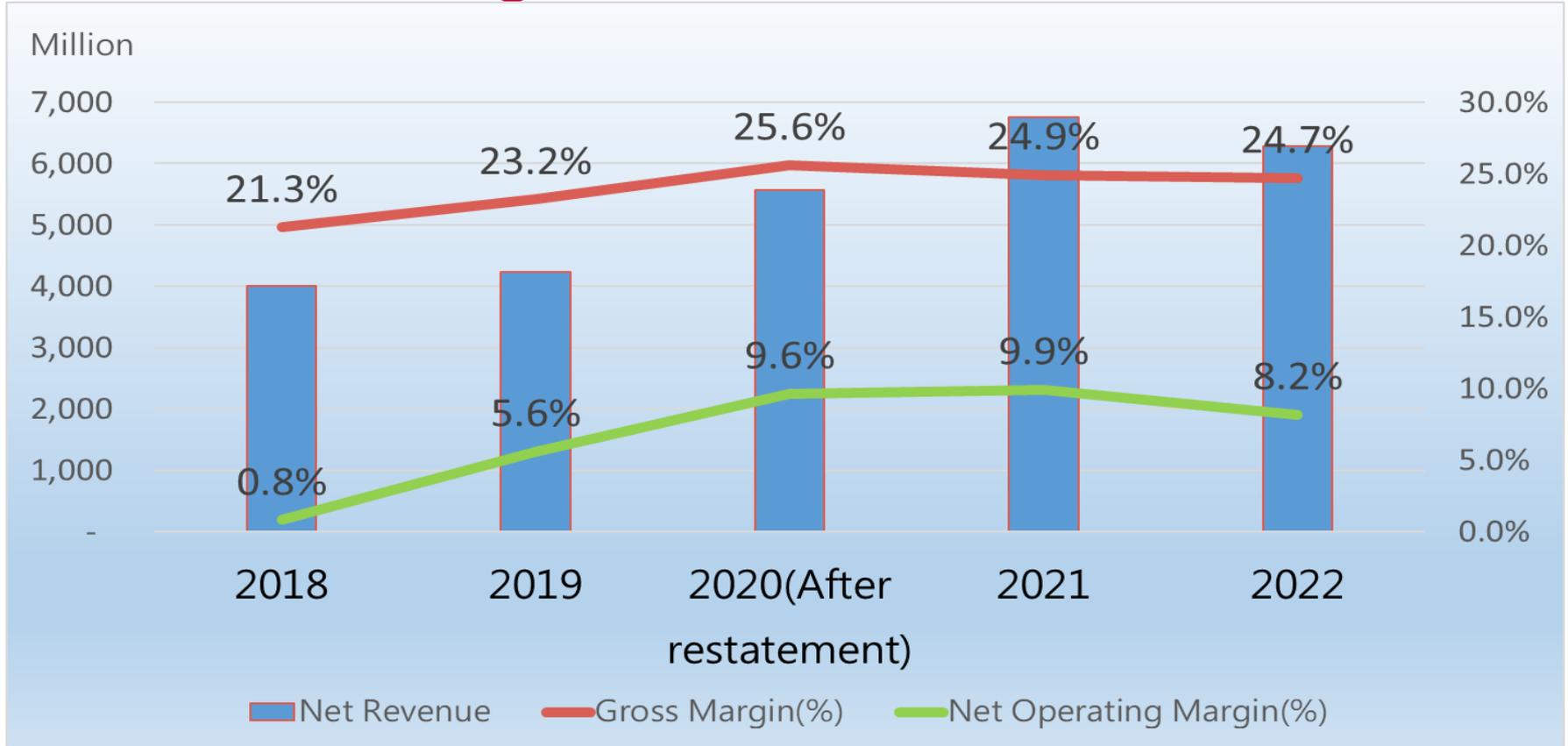
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Income statement

NTD in millions, except per share data

	2022Q4	2022Q3	QoQ	Change(%)	2022	2021	YoY	Change(%)
Net Revenue	1,508	1,618	(110)	-7%	6,287	6,757	(470)	-7%
Gross Profit	345	388	(43)	-11%	1,553	1,685	(132)	-8%
Gross Margin(%)	23%	24%	-1%		25%	25%	0%	
Net Operating income	98	119	(21)	-18%	514	671	(157)	-23%
Net Operating Margin(%)	6%	7%	-1%		8%	10%	-2%	
Income before income tax	13	277	(264)	-95%	718	673	45	7%
Net income	(1)	233	(235)	-100%	591	560	31	6%
Net Margin(%)	0%	14%	-15%		9%	8%	1%	
EPS	(0.01)	1.67	(1.7)		4.22	4.04	0.2	

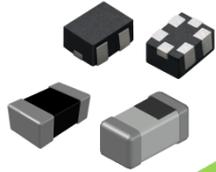
Revenue & Margin rate Trend



Major Product Line

SMD Varistor with protective layer for terminal plating
TVS Diode with protection layer of CSP Package
Ultra-Low Cap (0.05pF) ESD Protectors

Common Mode Filter
Ferrite Chip Bead
RF Inductor
Air Coil
Balun



EMI/EMC
濾波器件
高頻電感

Power Inductor
電源器件

Molding Alloy Power Inductor
Multi-Layer Power Inductor
Wire wound Power Inductor
Transformer



ESD Protector
靜電/浪波
保護器件



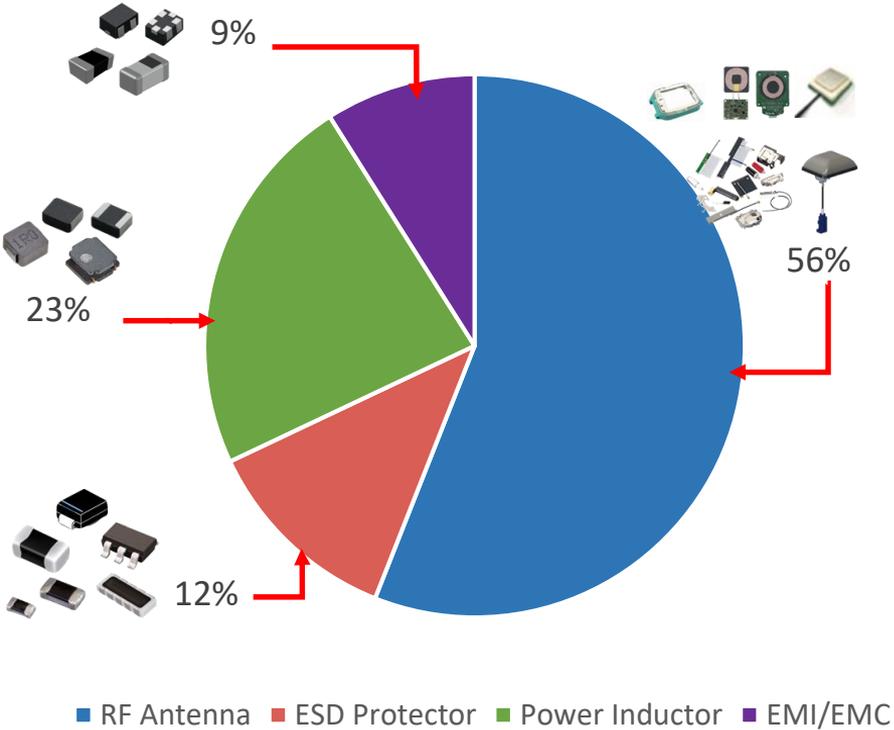
RF Antenna
天線
天線電路



GPS Antenna/Mobile Phone/NB,PC/Gaming
Ferrite Sheet Material for NFC/
Wireless Power Charging
Shipping 30Million pcs of antenna monthly

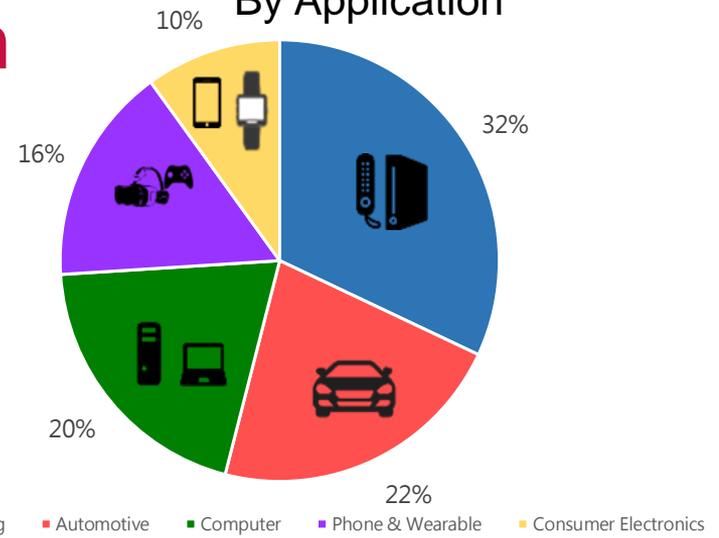
FY2022 Revenue Breakdown

By Product



PASSIVE SYSTEM ALLIANCE
INPAQ TECHNOLOGY CO., LTD.

By Application



- Networking ■ AP Router ■ Smart Home ■ Internet of things (IOT)
- Automotive application ■ Electric Vehicle(EV) ■ TBOX
- PC/NB/Tablet ■ Smart TV
- Mobile Phone ■ Smart Watch/Glasses ■ Diverse Wearable
- Gaming ■ VR/MR/AR ■ Entertainment

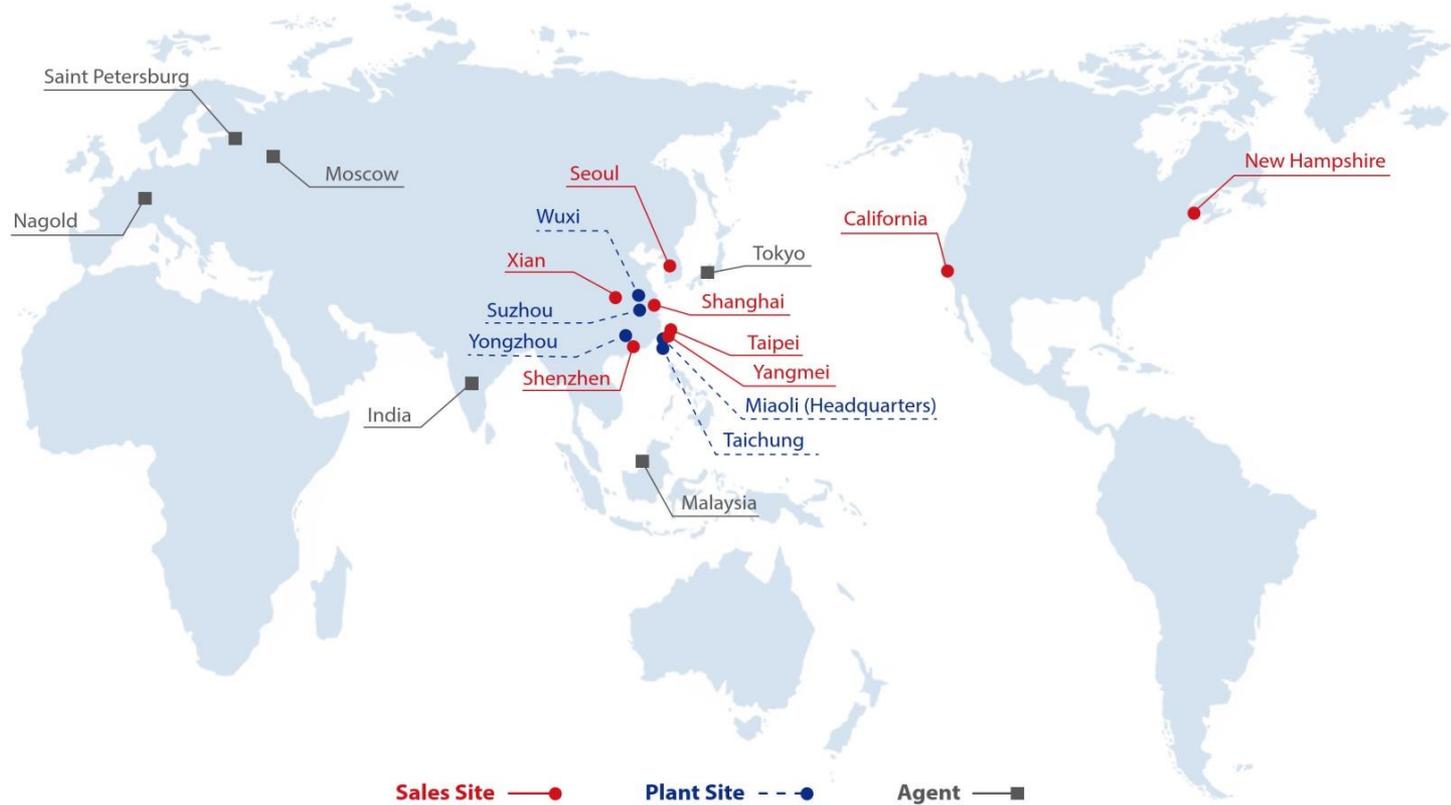
2023 Key Operation Direction

- Key Product--- Capacity expansion enhancement in product portfolio (e.g RF Antenna,ESD Protector and Power inductor)
- Customers Strategy ---increase share rate to become a key supplier.
- New Product Strategy---New Material · New dimension · Integration design (group resources integration.)
- Marketing Strategy --- Cooperation with PSA group · to be a technical service channel

Global INPAQ

Factory Site

- Chunan, Taiwan
Space: 15,942m²
Product: ESD/EMC/Power
Staff: 897
- Taichung, Taiwan
Space : 8,231m²
Product: EMC
Staff: 91
- Suzhou , China
Space : 13,398m²
Product: Antenna
Staff: 935
- Wuxi, China
Space : 35,879m²
Product: EMC
Staff: 348
- Yongzhou, China
Space:39,600m²
Product: Coil /Transformer
Staff: 402



Capacity expansion



Kuan Yuan Science Park, Chunan, Miaoli, Taiwan

- Production area : 23,902 m²
- Main products : ESD Protector / Power Inductor



Xishan Economic Development Zone, Wuxi City, JiangSu Province, China

- Production area : 12,789m²
- Main products : Power Inductor / RF Antenna

Focus on 5G/WIFI 6 to Invest More RD Resource & Service



Thank you

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