

Inpaq Technology Co., Ltd. (6284) 2023 Investor Conference

Everything is moving to Smart and Wireless

Nov. 14th , 2023

Disclaimer Statement

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources.

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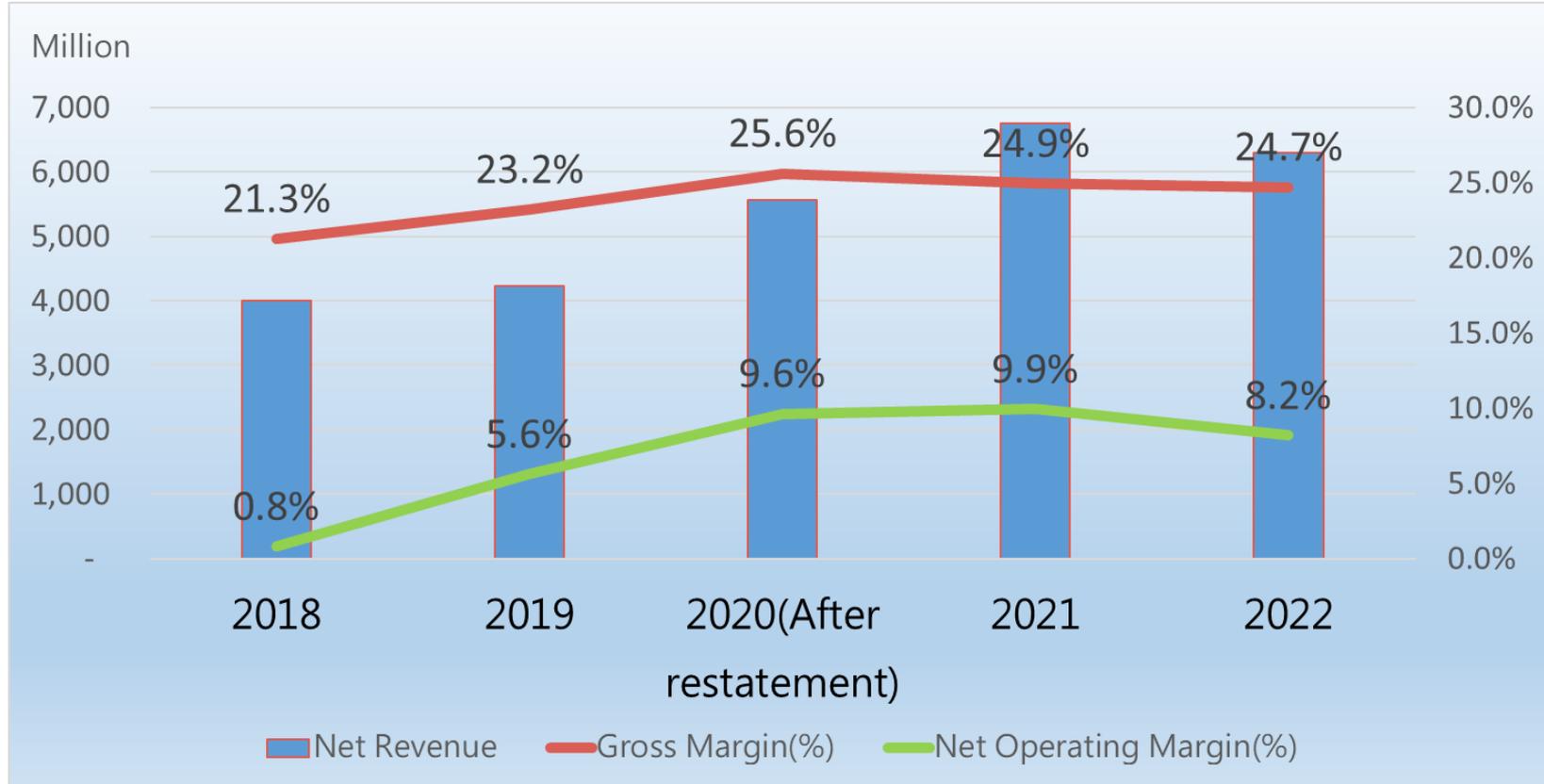
The forward-looking statements in this release reflect the current belief of ITC as of the date of this release. ITC undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

Income statement

NTD in millions,except per share data

	2023Q3	2023Q2	QoQ	Change(%)	2023	2022	YoY	Change(%)
Net Revenue	1,793	1,592	201	13%	4,835	4,779	56	1%
Gross Profit	524	436	88	20%	1,312	1,209	103	9%
Gross Margin(%)	29%	27%	2%		27%	25%	2%	
Net Operating income	229	157	72	46%	493	415	78	19%
Net Operating Margin(%)	13%	10%	3%		10%	9%	2%	
Income before income tax	352	265	87	33%	704	704	0	0%
Net income	294	220	74	34%	593	591	2	0%
Net Margin(%)	16%	14%	3%		12%	12%	0%	
EPS	2.07	1.58	0.5		4.23	4.22	0.0	

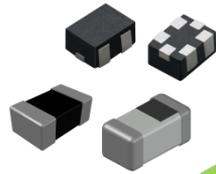
Revenue & Margin rate Trend



Major Product Line

SMD Varistor with protective layer for terminal plating
TVS Diode with protection layer of CSP Package
Ultra-Low Cap (0.05pF) ESD Protectors

Common Mode Filter
Ferrite Chip Bead
RF Inductor
Air Coil
Balun

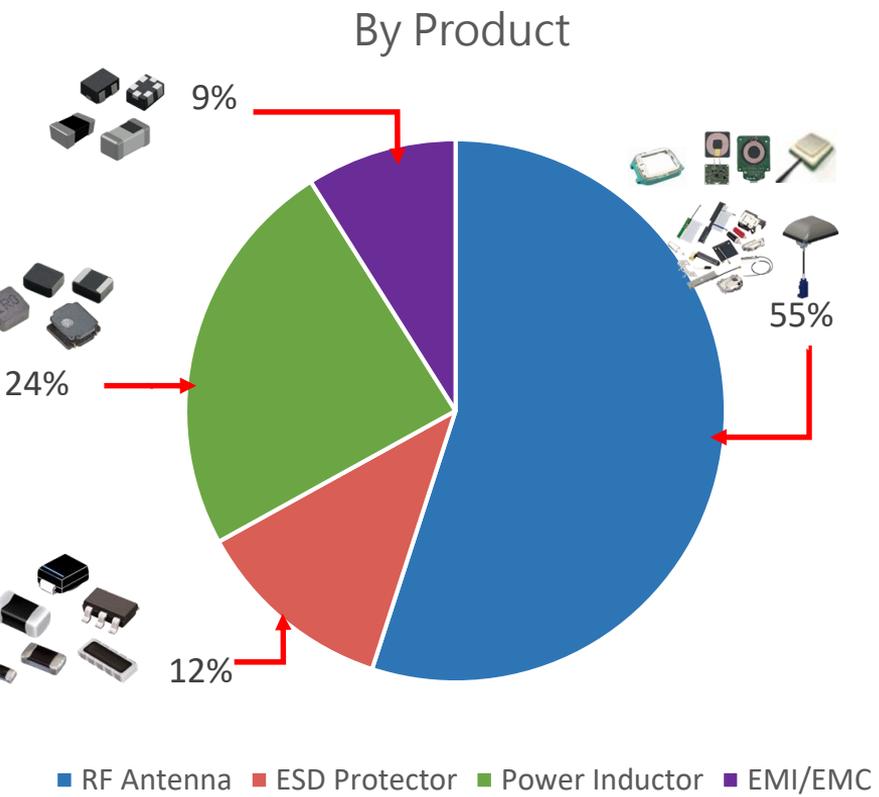


GPS Antenna/Mobile Phone/NB,PC/Gaming
Ferrite Sheet Material for NFC/
Wireless Power Charging
Shipping 30Million pcs of antenna monthly

Molding Alloy Power Inductor
Multi-Layer Power Inductor
Wire wound Power Inductor
Transformer

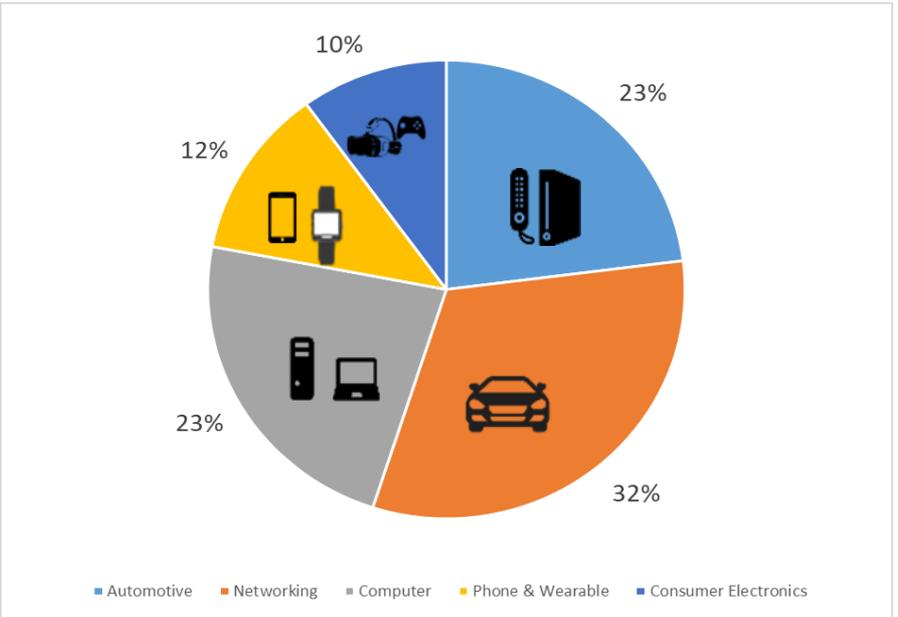


FY2023(For the nine months ended September 30) Revenue Breakdown



PASSIVE SYSTEM ALLIANCE
INPAQ TECHNOLOGY CO., LTD.

FY2023(For the nine months ended September 30) Revenue Breakdown of RF Antenna By Application



- AP Router ■ Smart Home ■ Internet of things (IOT)
- Automotive application ■ Electric Vehicle(EV) ■ TBOX
- PC/NB/Tablet ■ Smart TV
- Mobile Phone ■ Smart Watch/Glasses ■ Diverse Wearable
- Gaming ■ VR/MR/AR ■ Entertainment



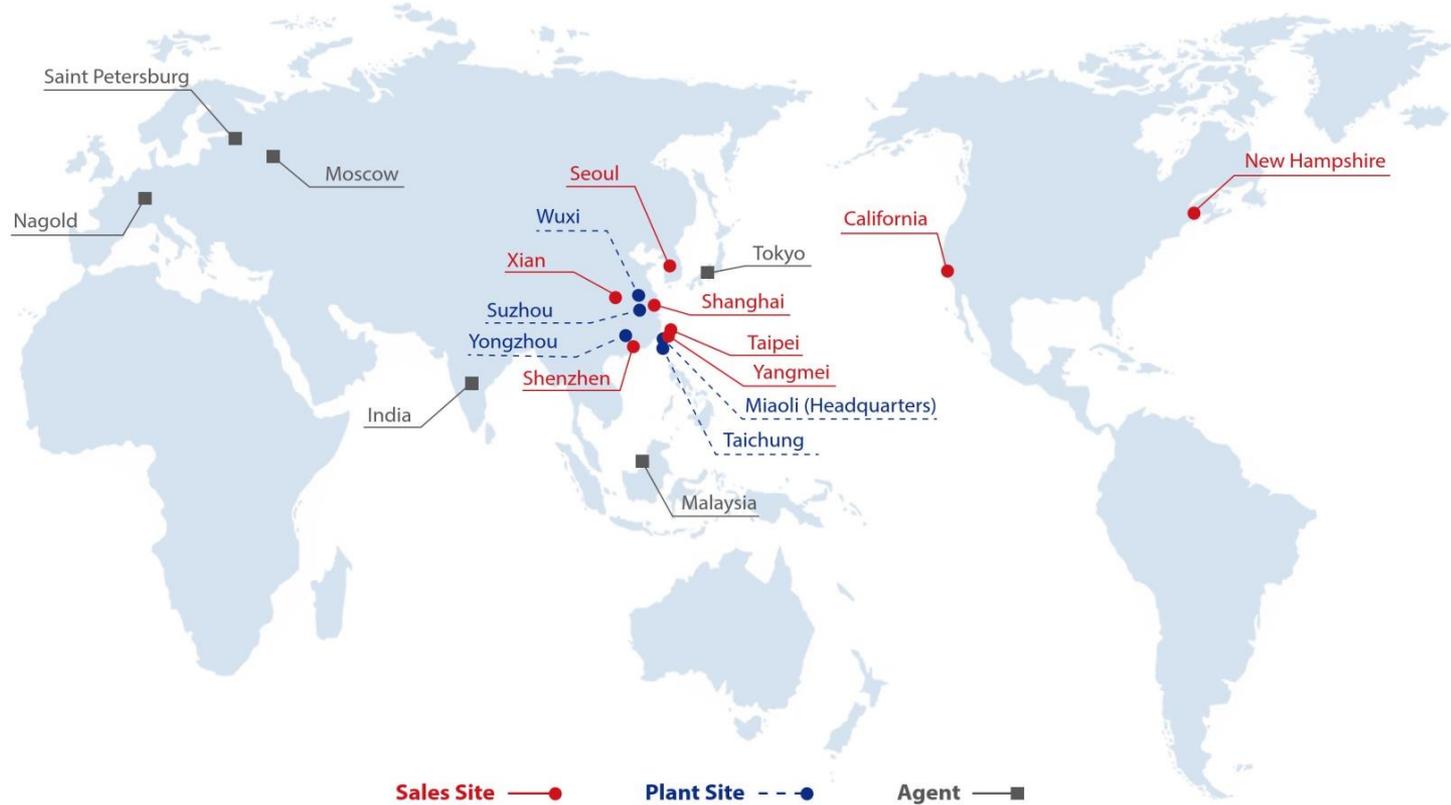
2024 Key Operation Direction

- Key Product--- Capacity expansion enhancement in product portfolio (e.g RF Antenna,ESD Protector and Power inductor)
- Customers Strategy ---increase share rate to become a key supplier.
- New Product Strategy---New Material · New dimension · Integration design (group resources integration.)
- Marketing Strategy --- Cooperation with PSA group · to be a technical service channel

Global INPAQ

Factory Site

- Chunan, Taiwan
Space: 15,942m²
Product: ESD/EMC/Power
Staff: 897
- Taichung, Taiwan
Space : 8,231m²
Product: EMC
Staff: 91
- Suzhou , China
Space : 13,398m²
Product: Antenna
Staff: 935
- Wuxi, China
Space : 35,879m²
Product: EMC/Power/
Antenna
Staff: 348
- Yongzhou, China
Space:39,600m²
Product: Coil /Transformer
Staff: 402



Focus on 5G/WIFI 6 to Invest More RD Resource & Service



Thank you

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