

Inpaq Technology Co., Ltd. (6284) Investor Conference

Everything is moving to Smart and Wireless

Aug. 19th , 2024

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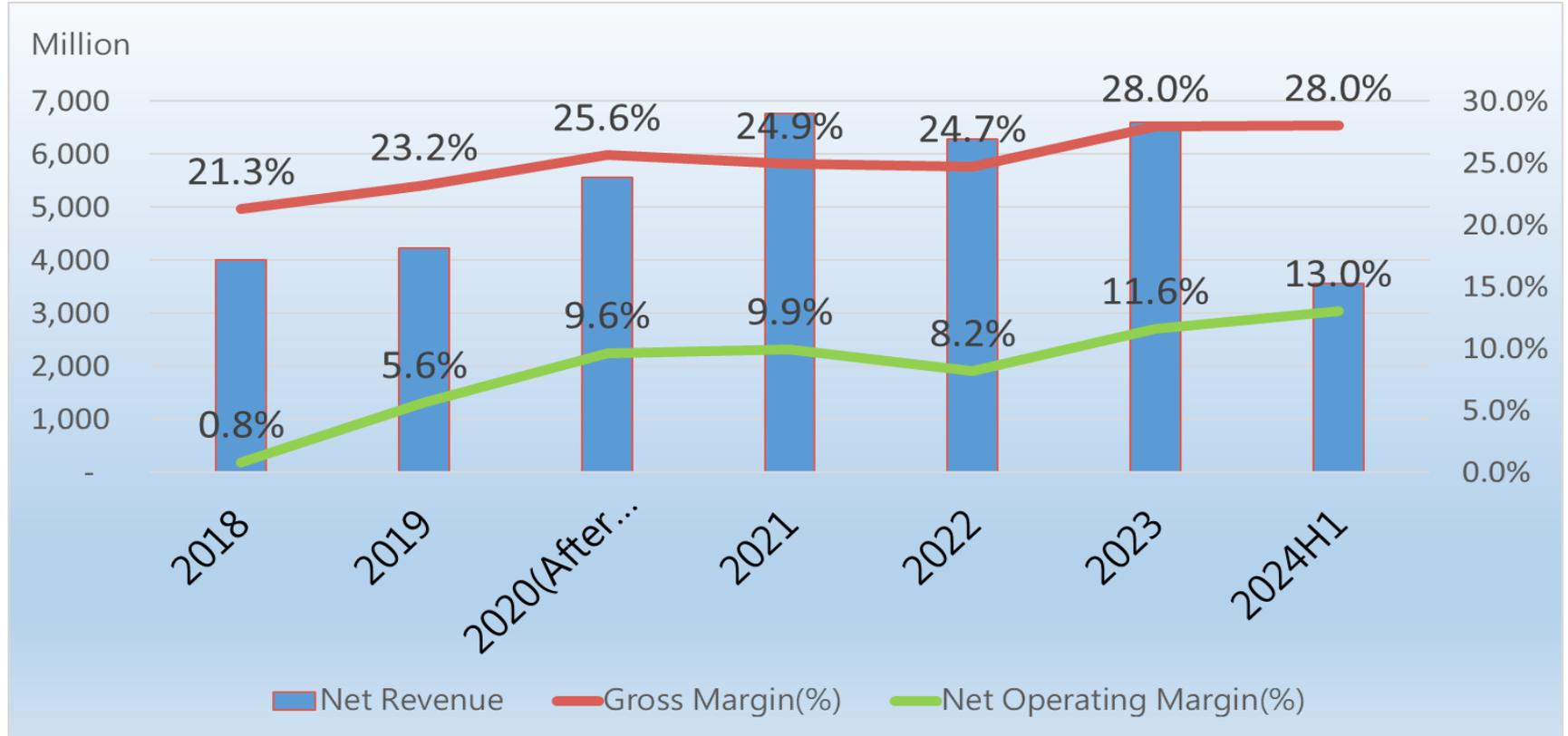
The forward-looking statements in this release reflect the current belief of ITC as of the date of this release. ITC undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

Income statement

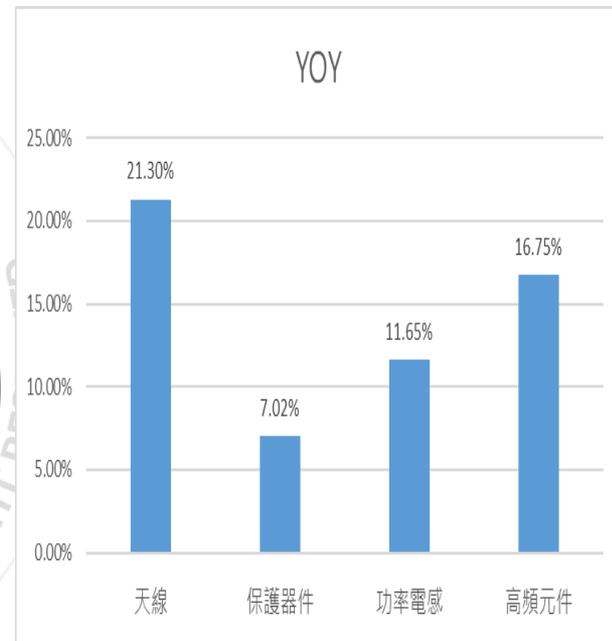
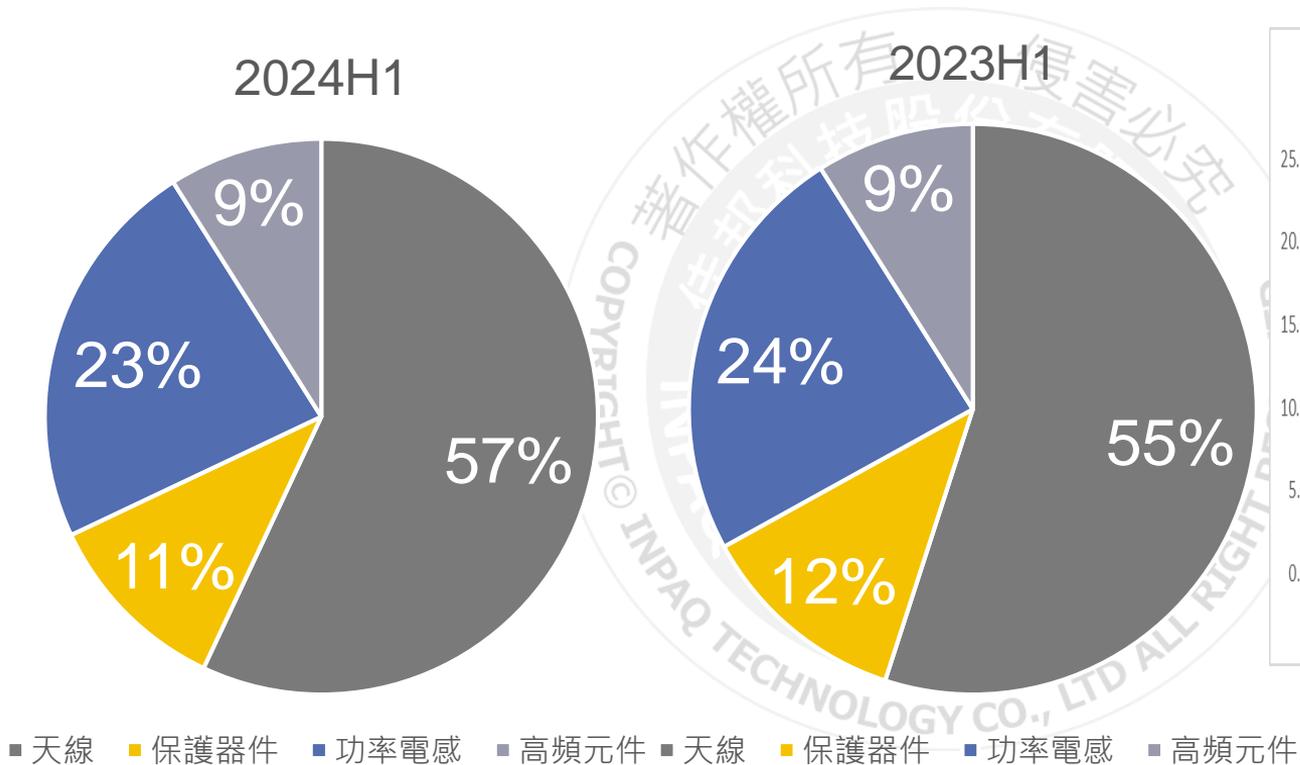
NTD in millions,except per share data

	2024Q2	2024Q1	QoQ	Change(%)	2024H1	2023H1	YoY	Change(%)
Net Revenue	3,551	3,041	510	17%	3,551	3,041	510	17%
Gross Profit	1,003	787	216	27%	1,003	787	216	27%
Gross Margin(%)	28%	26%	2%		28%	26%	2%	
Net Operating income	478	264	214	81%	478	264	214	81%
Net Operating Margin(%)	13%	9%	5%		13%	9%	5%	
Income before income tax	729	353	376	107%	729	353	376	107%
Net income	525	299	226	76%	525	299	226	76%
Net Margin(%)	15%	10%	5%		15%	10%	5%	
EPS	3.55	2.15	1.4		3.55	2.15	1.4	

Revenue & Margin rate Trend

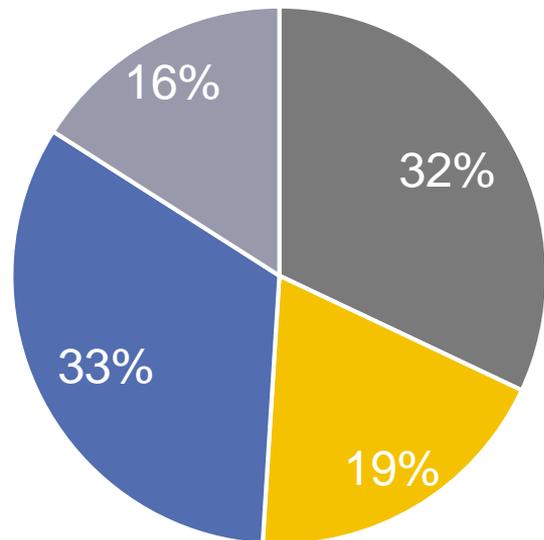


Revenue Breakdown By Product Line



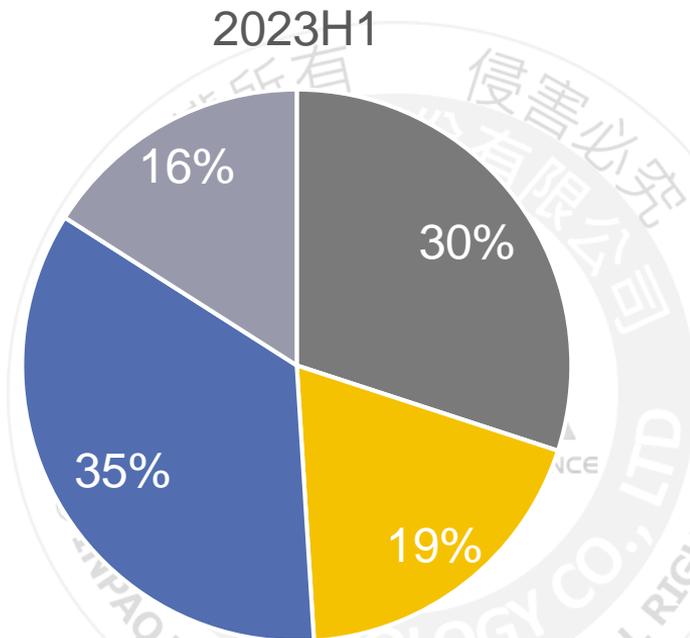
Revenue Breakdown By Application

2024H1

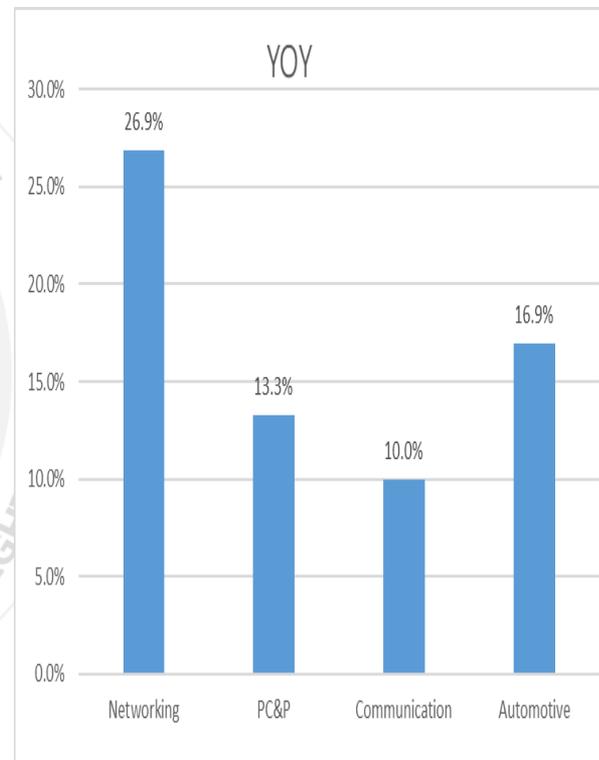


- Networking
- Communication
- PC&P
- Automotive

2023H1



- Networking
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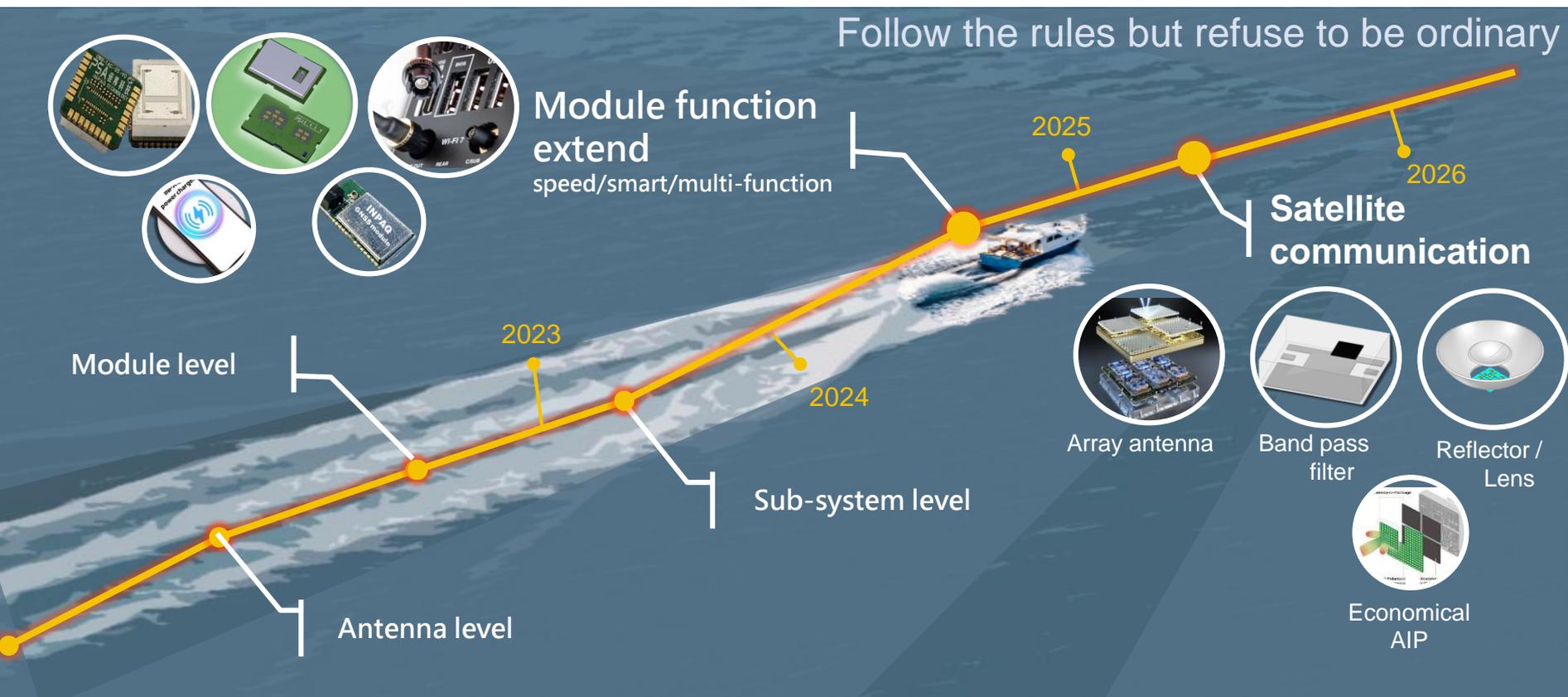
Significant Business Progress



2025 Key Operation Direction

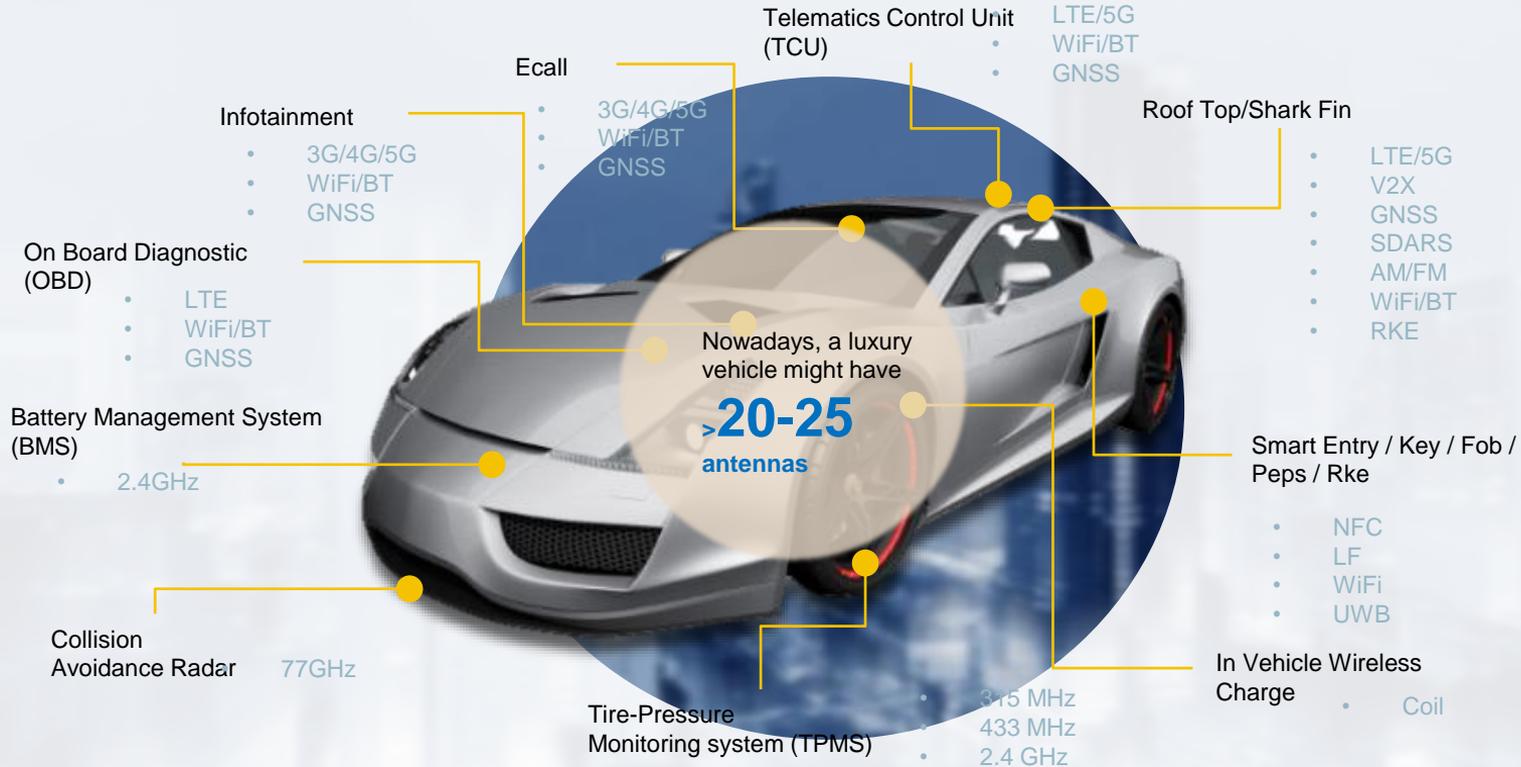
- Key Product--- Continuously expanding production capacity, strengthening product lines, and enhancing factory automation.
- Customers Strategy ---Ultra-wideband antenna design and laboratory services
- New Product Strategy---New Material · New dimension · Integration design
- Marketing Strategy --- Overseas market development

Challenges and Opportunities of Antennas—Roadmap

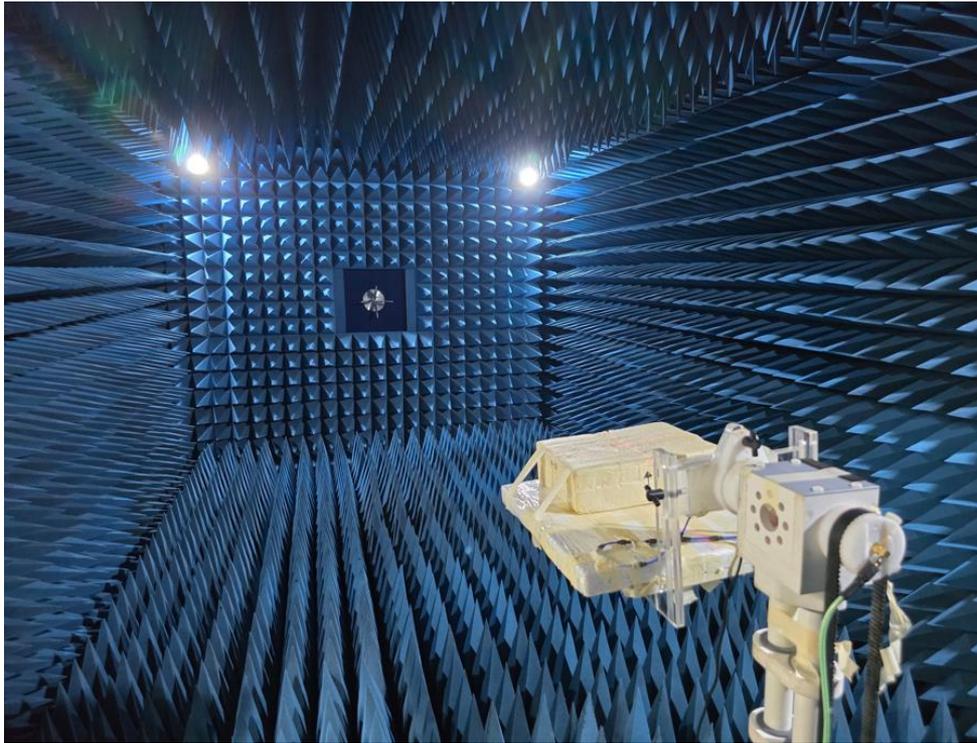


Challenges and Opportunities of Antennas—Automotive

- ✓ **Opportunities:** Vehicle Communication is Increasing → The demand for antennas is high, and the product cycle is long.
- ✓ **Challenges:** Antenna design must take into account the harsh operating environment and the complex vehicle body structure.



Challenges and Opportunities of Antennas—Wifi 7



1. Taiwan's first complete antenna laboratory :

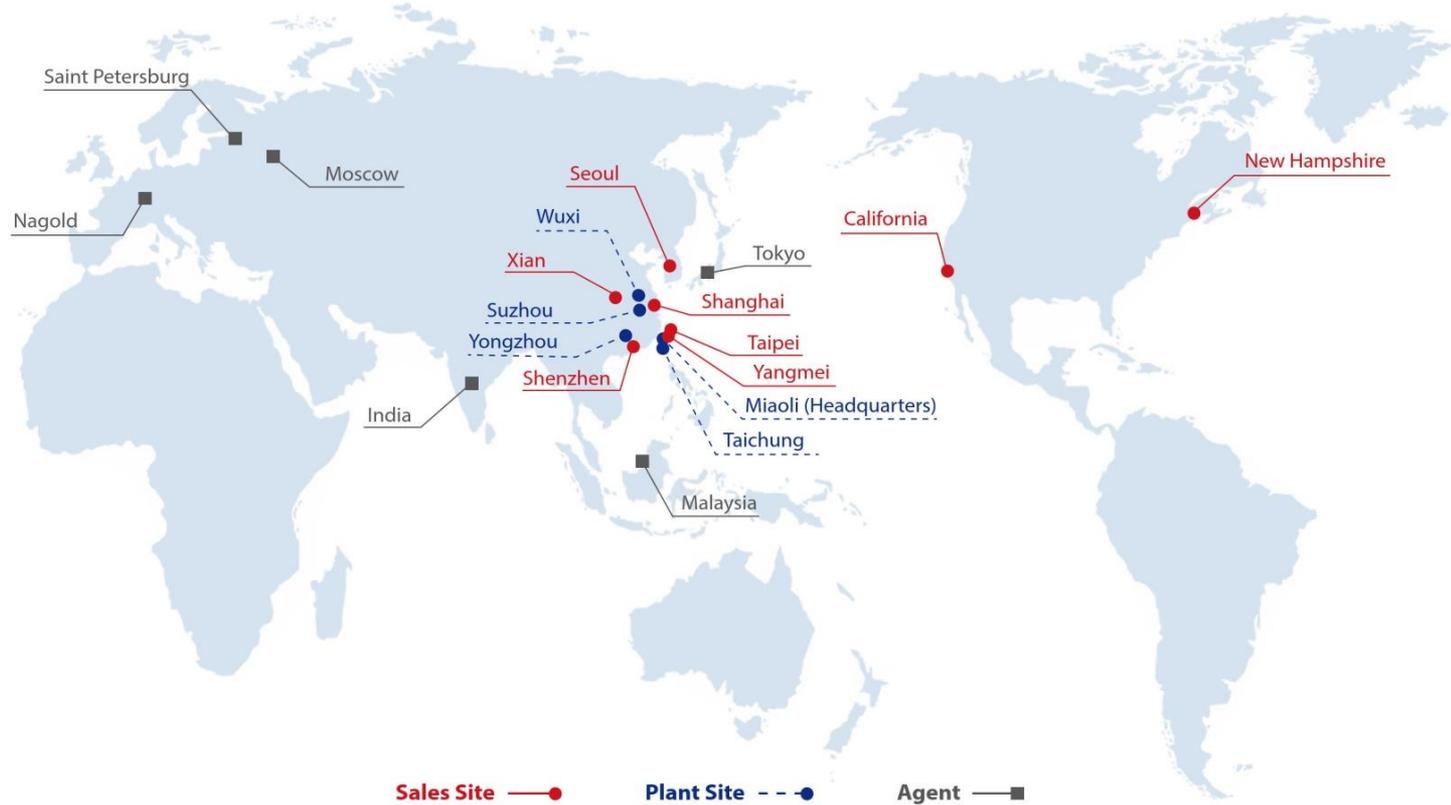
- Compliant with the latest IEEE 802.11be – WIFI 7 (WLAN) standard. ◦
- Testing, hardware, and software are fully equipped to meet various customer needs. ◦

2. 5G FWA network equipment deployment in the North American market

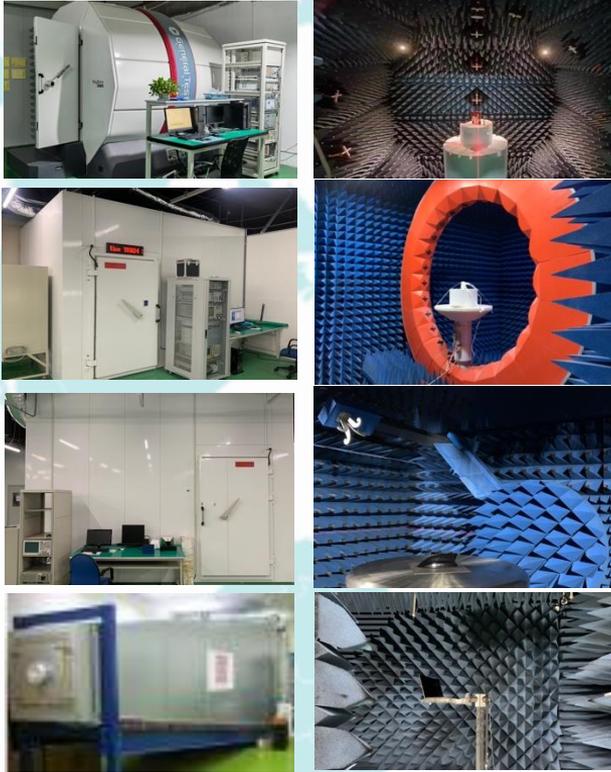
Global INPAQ

Factory Site

- Chunan, Taiwan
Space: 15,942m²
Product: ESD/EMC/Power
Staff: 808
- Taichung, Taiwan
Space : 8,231m²
Product: EMC
Staff: 71
- Suzhou , China
Space : 13,398m²
Product: Antenna
Staff: 897
- Wuxi, China
Space : 35,879m²
Product: EMC/Power/
Antenna
Staff: 285
- Yongzhou, China
Space:39,600m²
Product: Coil /Transformer
Staff: 274



Focus on 5G/WIFI 7 to Invest More RD Resource & Service



Thank you

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