

Inpaq Technology Co., Ltd. (6284) 2023 Investor Conference

Everything is moving to Smart and Wireless

Mar. 17th , 2023

Disclaimer Statement

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources.

Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control.

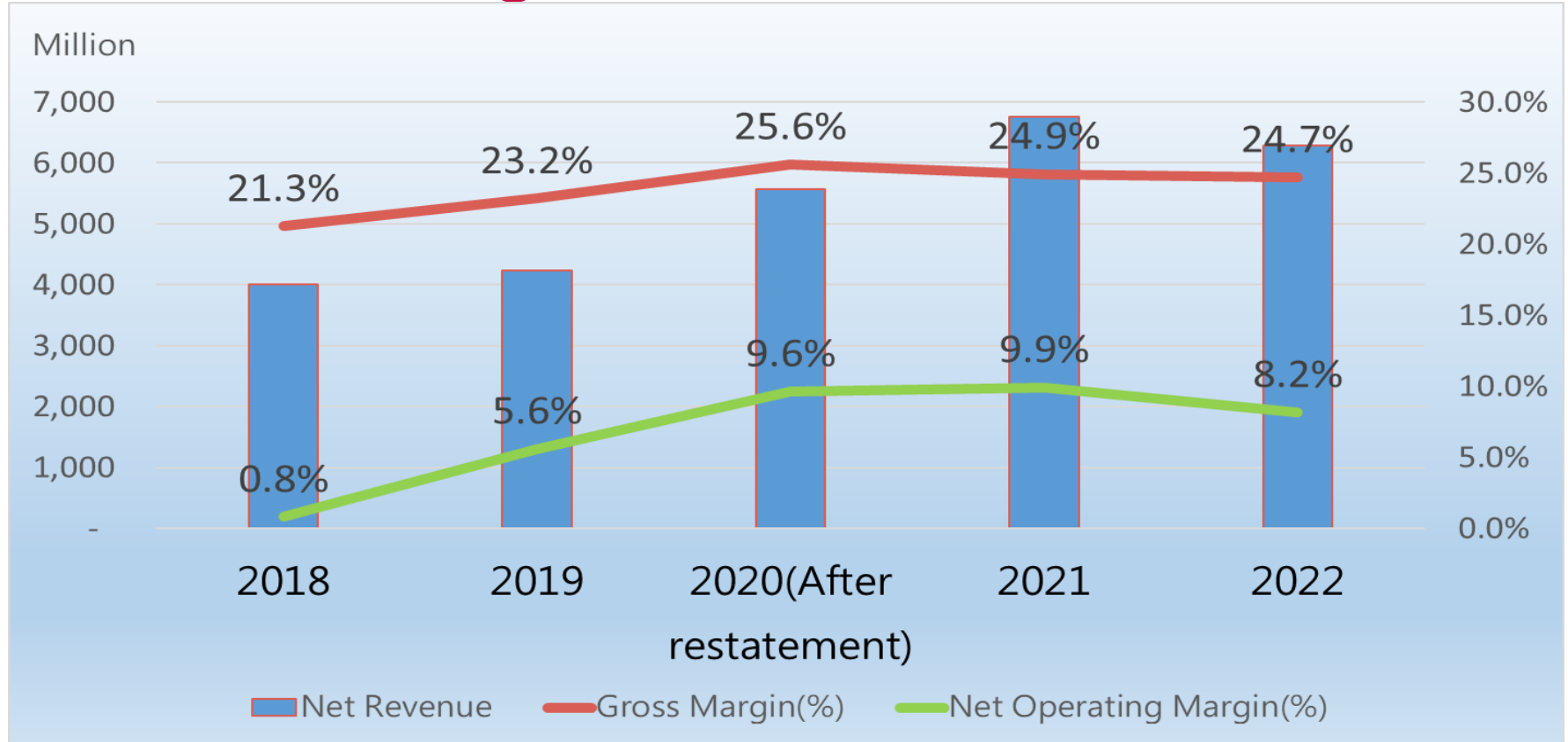
The forward-looking statements in this release reflect the current belief of ITC as of the date of this release. ITC undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

Income statement

NTD in millions,except per share data

	2022Q4	2022Q3	QoQ	Change(%)	2022	2021	YoY	Change(%)
Net Revenue	1,508	1,618	(110)	-7%	6,287	6,757	(470)	-7%
Gross Profit	345	388	(43)	-11%	1,553	1,685	(132)	-8%
Gross Margin(%)	23%	24%	-1%		25%	25%	0%	
Net Operating income	98	119	(21)	-18%	514	671	(157)	-23%
Net Operating Margin(%)	6%	7%	-1%		8%	10%	-2%	
Income before income tax	13	277	(264)	-95%	718	673	45	7%
Net income	(1)	233	(235)	-100%	591	560	31	6%
Net Margin(%)	0%	14%	-15%		9%	8%	1%	
EPS	(0.01)	1.67	(1.7)		4.22	4.04	0.2	

Revenue & Margin rate Trend



Major Product Line

SMD Varistor with protective layer for terminal plating

TVS Diode with protection layer of CSP Package

Ultra-Low Cap (0.05pF) ESD Protectors

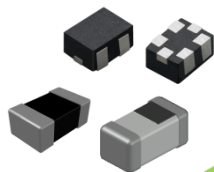
Common Mode Filter

Ferrite Chip Bead

RF Inductor

Air Coil

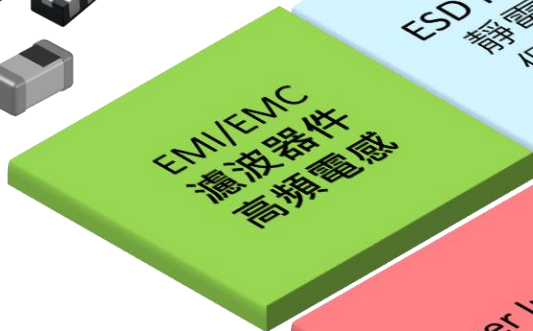
Balun



ESD Protector
靜電/突波
保護器件

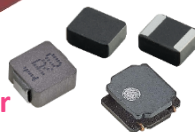


EMI/EMC
濾波器件
高頻電感



Power Inductor
電源器件

Molding Alloy Power Inductor
Multi-Layer Power Inductor
Wire wound Power Inductor
Transformer



RF Antenna
天線
天線電路



GPS Antenna/Mobile Phone/NB,PC/Gaming

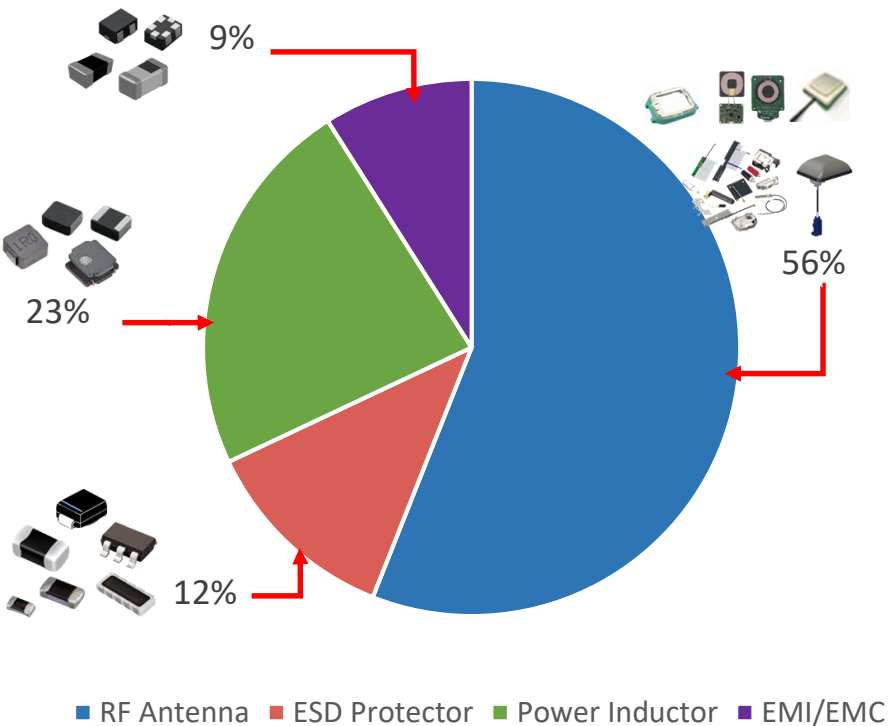
Ferrite Sheet Material for NFC/

Wireless Power Charging

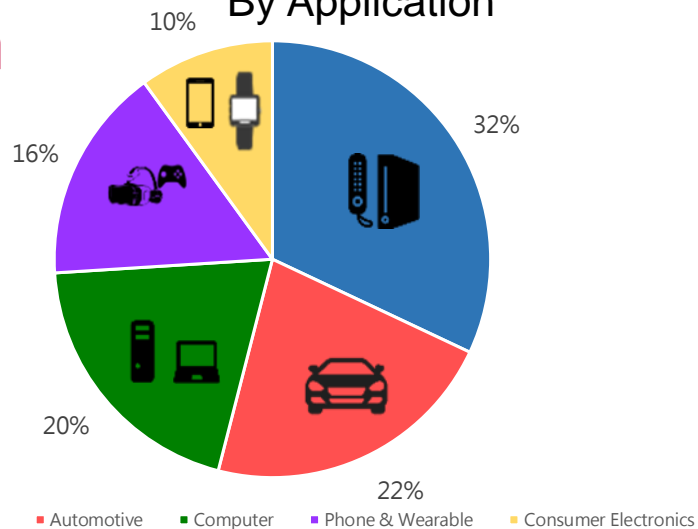
Shipping 30Million pcs of antenna monthly

FY2022 Revenue Breakdown

By Product



By Application



■ AP Router ■ Smart Home ■ Internet of things (IOT)



■ Automotive application ■ Electric Vehicle(EV) ■ TBOX



■ PC/NB/Tablet ■ Smart TV



■ Mobile Phone ■ Smart Watch/Glasses ■ Diverse Wearable



■ Gaming ■ VR/MR/AR ■ Entertainment

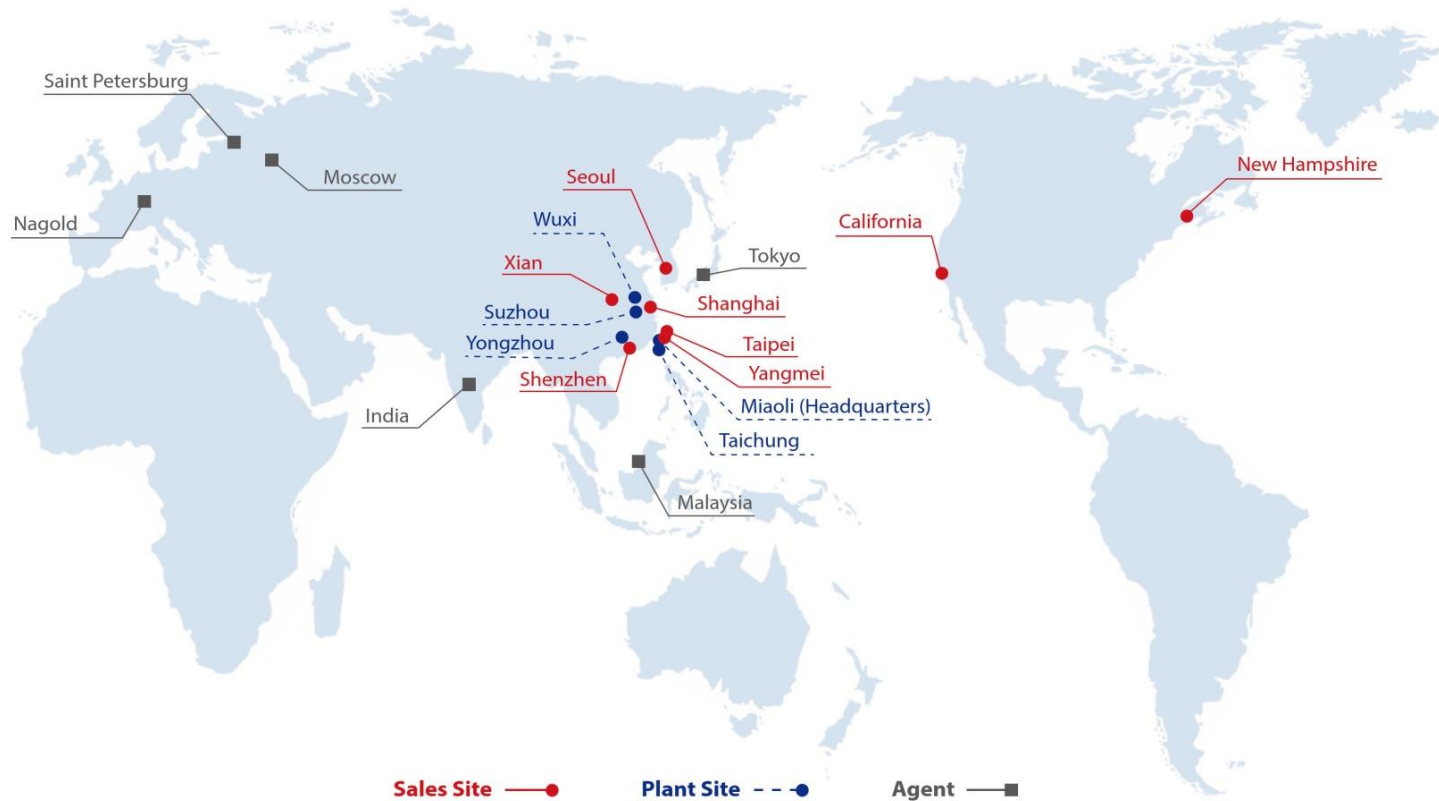
2023 Key Operation Direction

- Key Product--- Capacity expansion enhancement in product portfolio (e.g RF Antenna,ESD Protector and Power inductor)
- Customers Strategy ---increase share rate to become a key supplier.
- New Product Strategy---New Material · New dimension · Integration design (group resources integration.)
- Marketing Strategy --- Cooperation with PSA group · to be a technical service channel

Global INPAQ

Factory Site

- Chunan, Taiwan
Space: 15,942m²
Product: ESD/EMC/Power
Staff: 897
- Taichung, Taiwan
Space : 8,231m²
Product: EMC
Staff: 91
- Suzhou , China
Space : 13,398m²
Product: Antenna
Staff: 935
- Wuxi, China
Space : 35,879m²
Product: EMC
Staff: 348
- Yongzhou, China
Space:39,600m²
Product: Coil /Transformer
Staff: 402



Capacity expansion



Kuan Yuan Science Park, Chunan, Miaoli, Taiwan

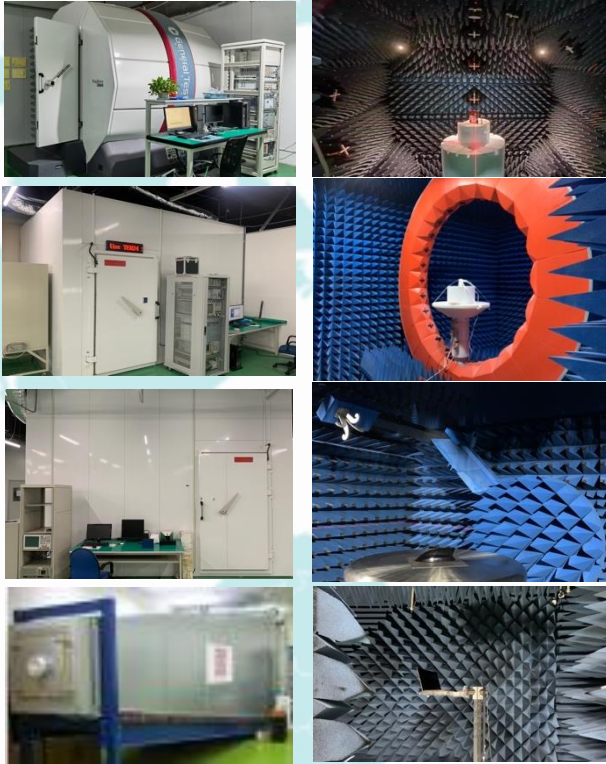
- Production area : 23,902 m²
- Main products : ESD Protector / Power Inductor



Xishan Economic Development Zone, Wuxi City, JiangSu Province, China

- Production area : 12,789m²
- Main products : Power Inductor / RF Antenna

Focus on 5G/WIFI 6 to Invest More RD Resource & Service



Thank you

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