

# Inpaq Technology Co., Ltd. (6284) 2023 Investor Conference

Everything is moving to Smart and Wireless

Nov. 14th , 2023

# Disclaimer Statement

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources.

Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control.

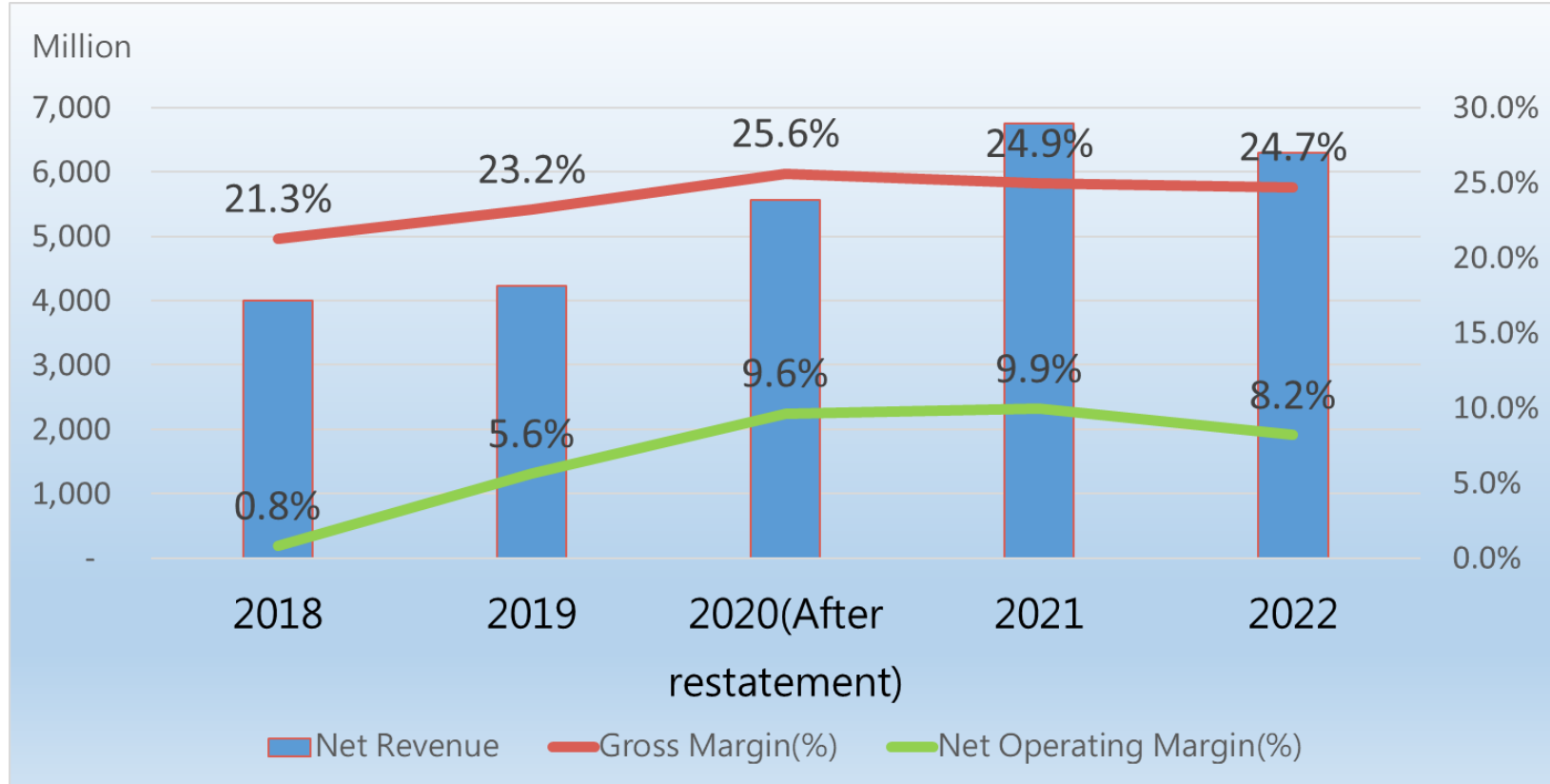
The forward-looking statements in this release reflect the current belief of ITC as of the date of this release. ITC undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

# Income statement

NTD in millions,except per share data

	2023Q3	2023Q2	QoQ	Change(%)	2023	2022	YoY	Change(%)
Net Revenue	1,793	1,592	201	13%	4,835	4,779	56	1%
Gross Profit	524	436	88	20%	1,312	1,209	103	9%
Gross Margin(%)	29%	27%	2%		27%	25%	2%	
Net Operating income	229	157	72	46%	493	415	78	19%
Net Operating Margin(%)	13%	10%	3%		10%	9%	2%	
Income before income tax	352	265	87	33%	704	704	0	0%
Net income	294	220	74	34%	593	591	2	0%
Net Margin(%)	16%	14%	3%		12%	12%	0%	
EPS	2.07	1.58	0.5		4.23	4.22	0.0	

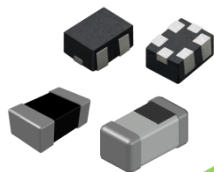
# Revenue & Margin rate Trend



# Major Product Line

SMD Varistor with protective layer for terminal plating  
TVS Diode with protection layer of CSP Package  
Ultra-Low Cap (0.05pF) ESD Protectors

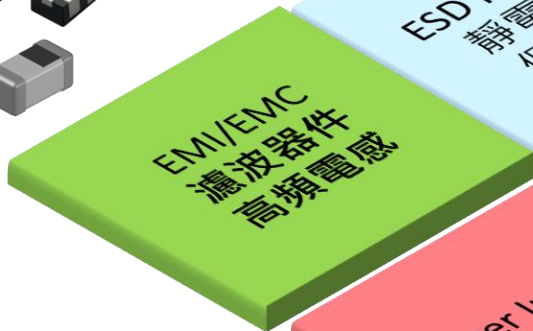
Common Mode Filter  
Ferrite Chip Bead  
RF Inductor  
Air Coil  
Balun



ESD Protector  
靜電/突波  
保護器件



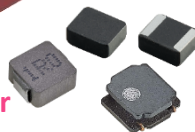
EMI/EMC  
濾波器件  
高頻電感



RF Antenna  
天線  
天線電路



Power Inductor  
電源器件

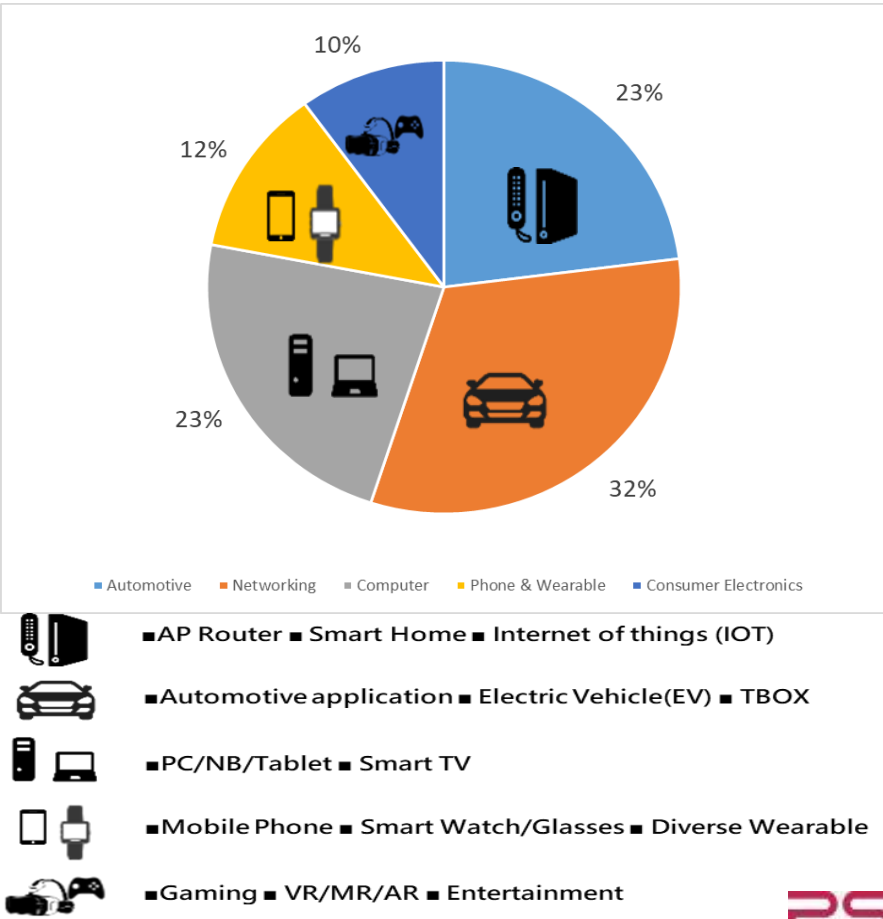
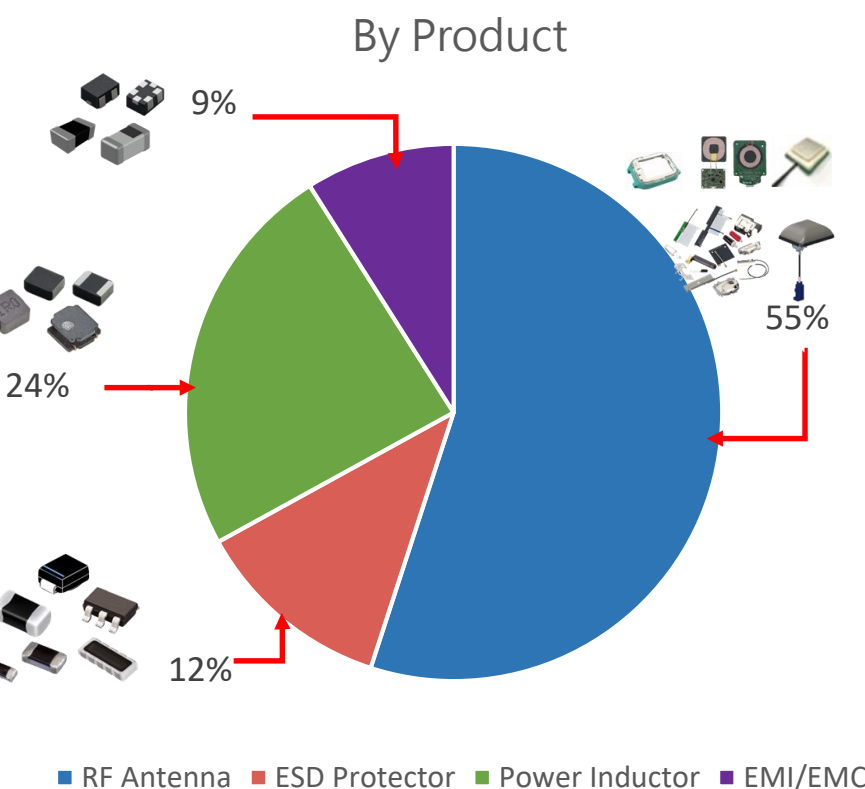


GPS Antenna/Mobile Phone/NB,PC/Gaming  
Ferrite Sheet Material for NFC/  
Wireless Power Charging  
Shipping 30Million pcs of antenna monthly

Molding Alloy Power Inductor  
Multi-Layer Power Inductor  
Wire wound Power Inductor  
Transformer

FY2023(For the nine months ended September 30)
FY2023(For the nine months ended September 30)

Revenue Breakdown
Revenue Breakdown of RF Antenna By Application



# 2024 Key Operation Direction

- Key Product--- Capacity expansion enhancement in product portfolio ( e.g RF Antenna,ESD Protector and Power inductor )
- Customers Strategy ---increase share rate to become a key supplier.
- New Product Strategy---New Material · New dimension · Integration design (group resources integration. )
- Marketing Strategy --- Cooperation with PSA group · to be a technical service channel

# Global INPAQ

## Factory Site

■ Chunan, Taiwan  
Space: 15,942m<sup>2</sup>  
Product: ESD/EMC/Power  
Staff: 897

■ Taichung, Taiwan  
Space : 8,231m<sup>2</sup>  
Product: EMC  
Staff: 91

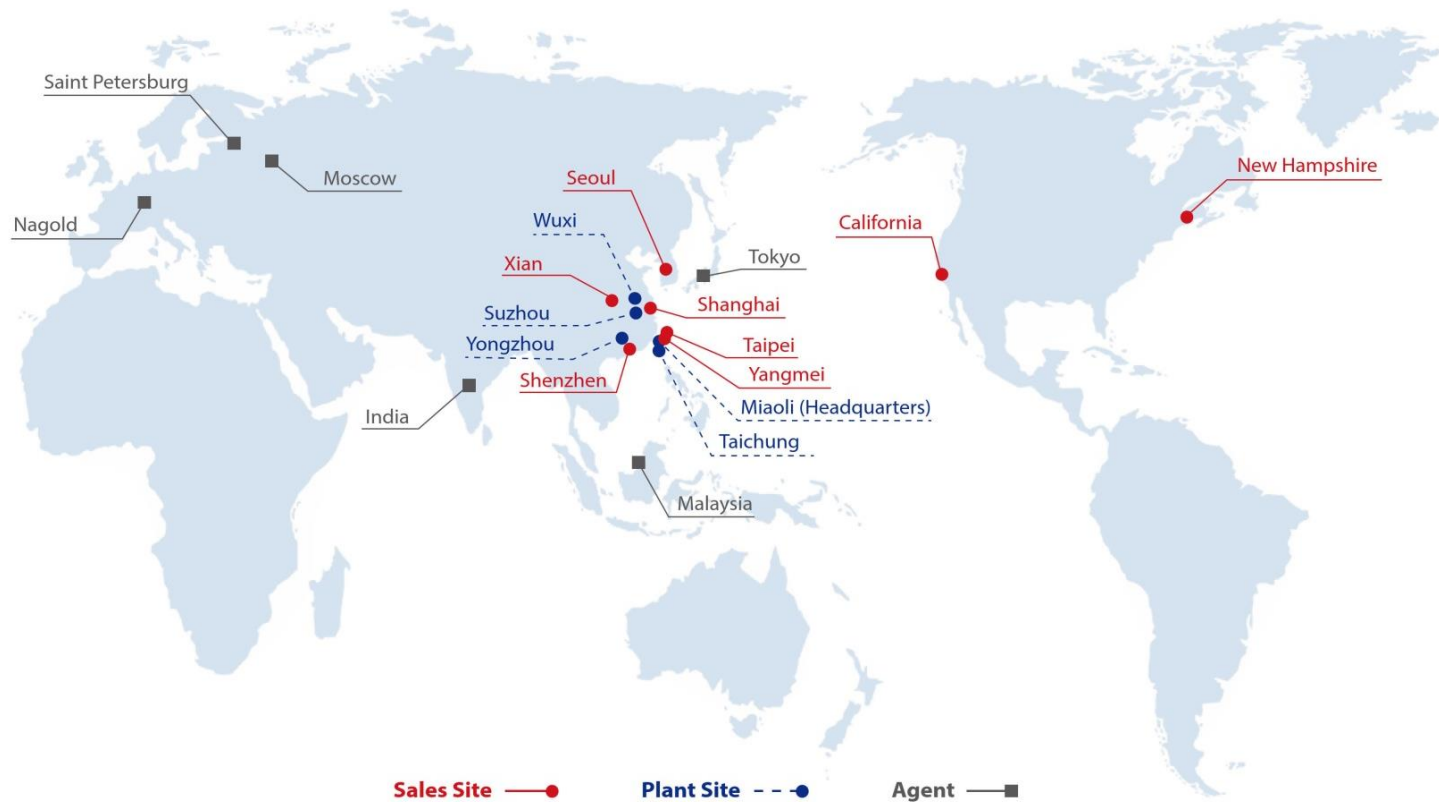
■ Suzhou , China  
Space : 13,398m<sup>2</sup>  
Product: Antenna  
Staff: 935

■ Wuxi, China  
Space : 35,879m<sup>2</sup>  
Product: EMC/Power/  
Antenna  
Staff: 348

■ Yongzhou, China  
Space: 39,600m<sup>2</sup>  
Product: Coil /Transformer  
Staff: 402

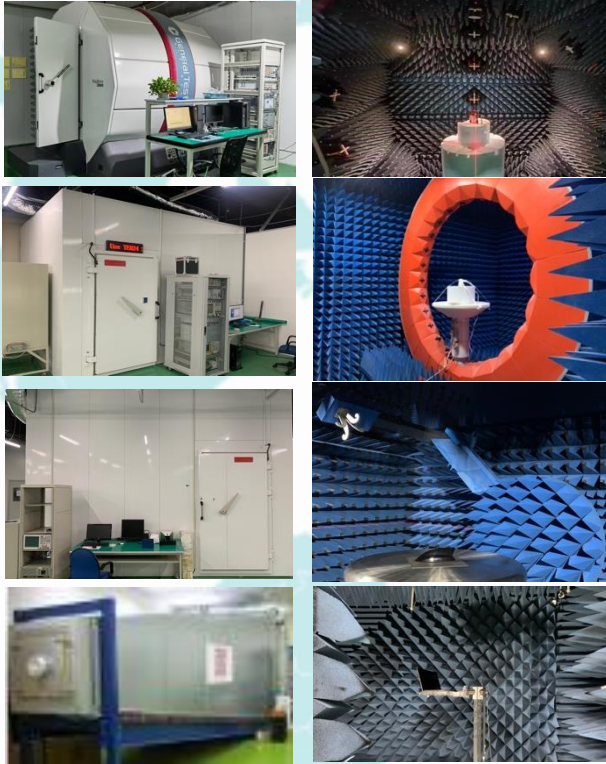
PASSIVE SYSTEM ALLIANCE

INPAQ TECHNOLOGY CO., LTD.





# Focus on 5G/WIFI 6 to Invest More RD Resource & Service



# Thank you

本資料均屬機密，僅供指定之收件人使用，未經寄件人許可不得揭露、複製或散佈本信件。

This message and any attachments are confidential and may be legally privileged. Any unauthorized review, use or distribution by anyone other than the intended recipient is strictly prohibited. If you are not the intended recipient, please immediately notify the sender, completely delete this documents, and destroy all copies. Your cooperation will be highly appreciated.