

Inpaq Technology Co., Ltd. (6284) Investor Conference

Everything is moving to Smart and Wireless

Aug. 19th , 2024

Disclaimer Statement

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources.

Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control.

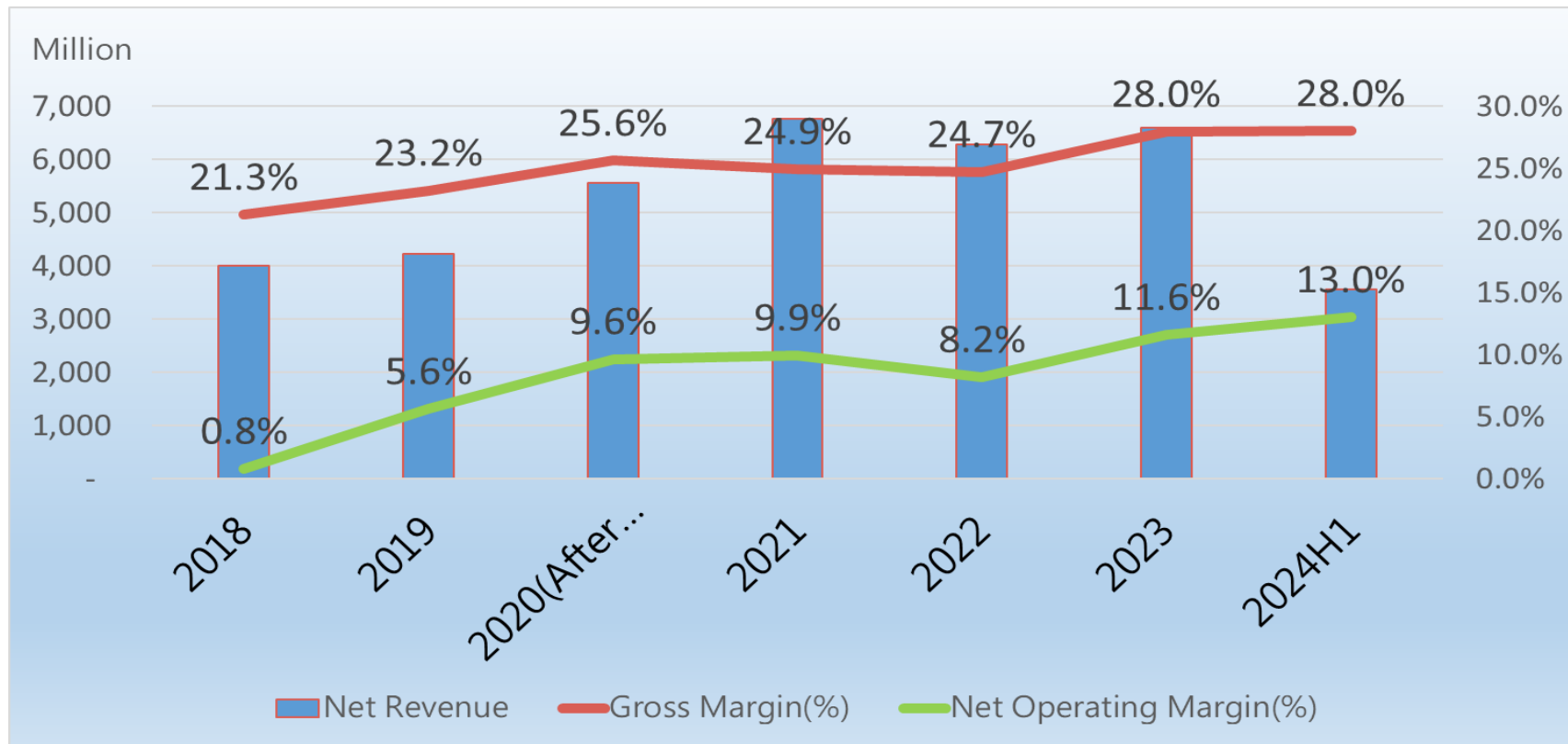
The forward-looking statements in this release reflect the current belief of ITC as of the date of this release. ITC undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

Income statement

NTD in millions,except per share data

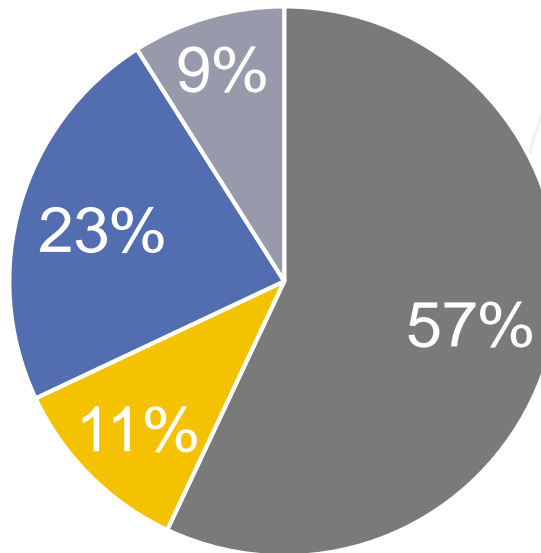
	2024Q2	2024Q1	QoQ	Change(%)	2024H1	2023H1	YoY	Change(%)
Net Revenue	3,551	3,041	510	17%	3,551	3,041	510	17%
Gross Profit	1,003	787	216	27%	1,003	787	216	27%
Gross Margin(%)	28%	26%	2%		28%	26%	2%	
Net Operating income	478	264	214	81%	478	264	214	81%
Net Operating Margin(%)	13%	9%	5%		13%	9%	5%	
Income before income tax	729	353	376	107%	729	353	376	107%
Net income	525	299	226	76%	525	299	226	76%
Net Margin(%)	15%	10%	5%		15%	10%	5%	
EPS	3.55	2.15	1.4		3.55	2.15	1.4	

Revenue & Margin rate Trend

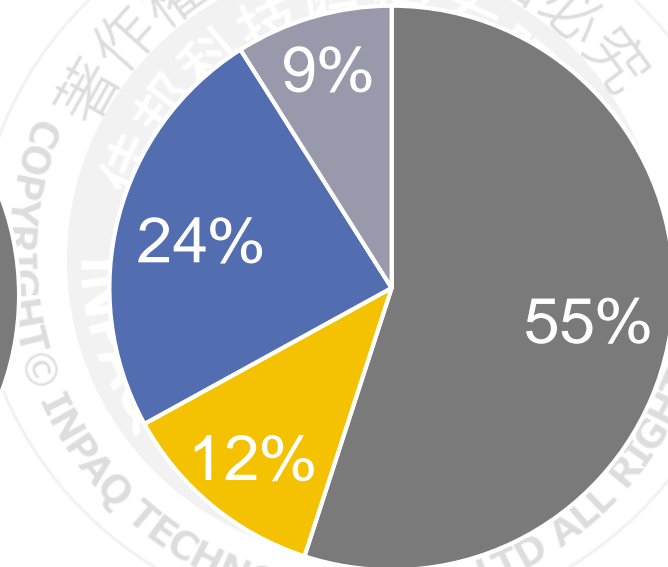


Revenue Breakdown By Product Line

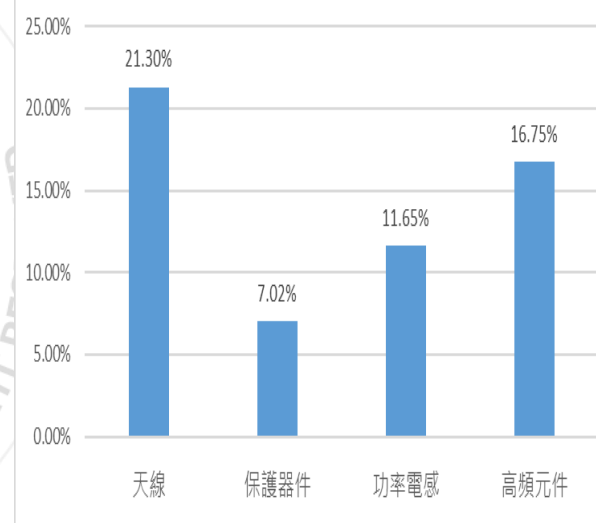
2024H1



2023H1



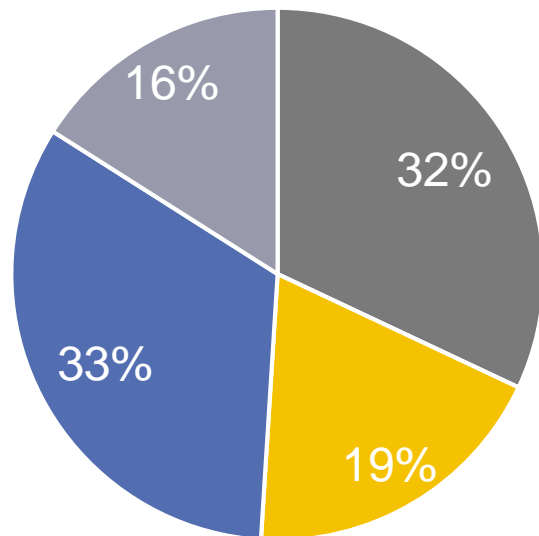
YOY



■ 天線 ■ 保護器件 ■ 功率電感 ■ 高頻元件 ■ 天線 ■ 保護器件 ■ 功率電感 ■ 高頻元件

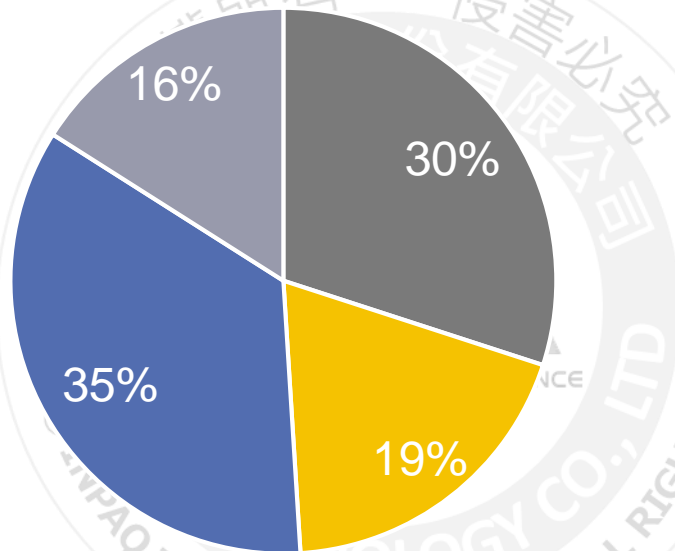
Revenue Breakdown By Application

2024H1

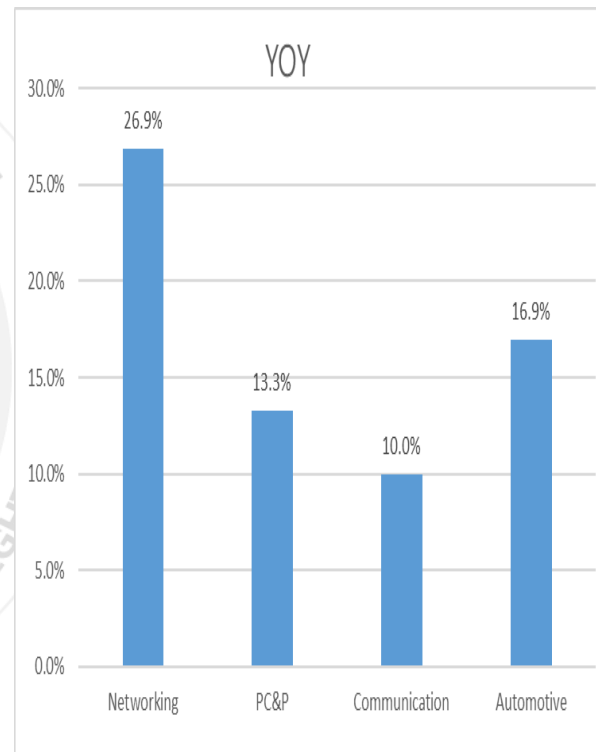


■ Networking ■ PC&P
■ Communication ■ Automotive

2023H1



■ Networking ■ PC&P
■ Communication ■ Automotive



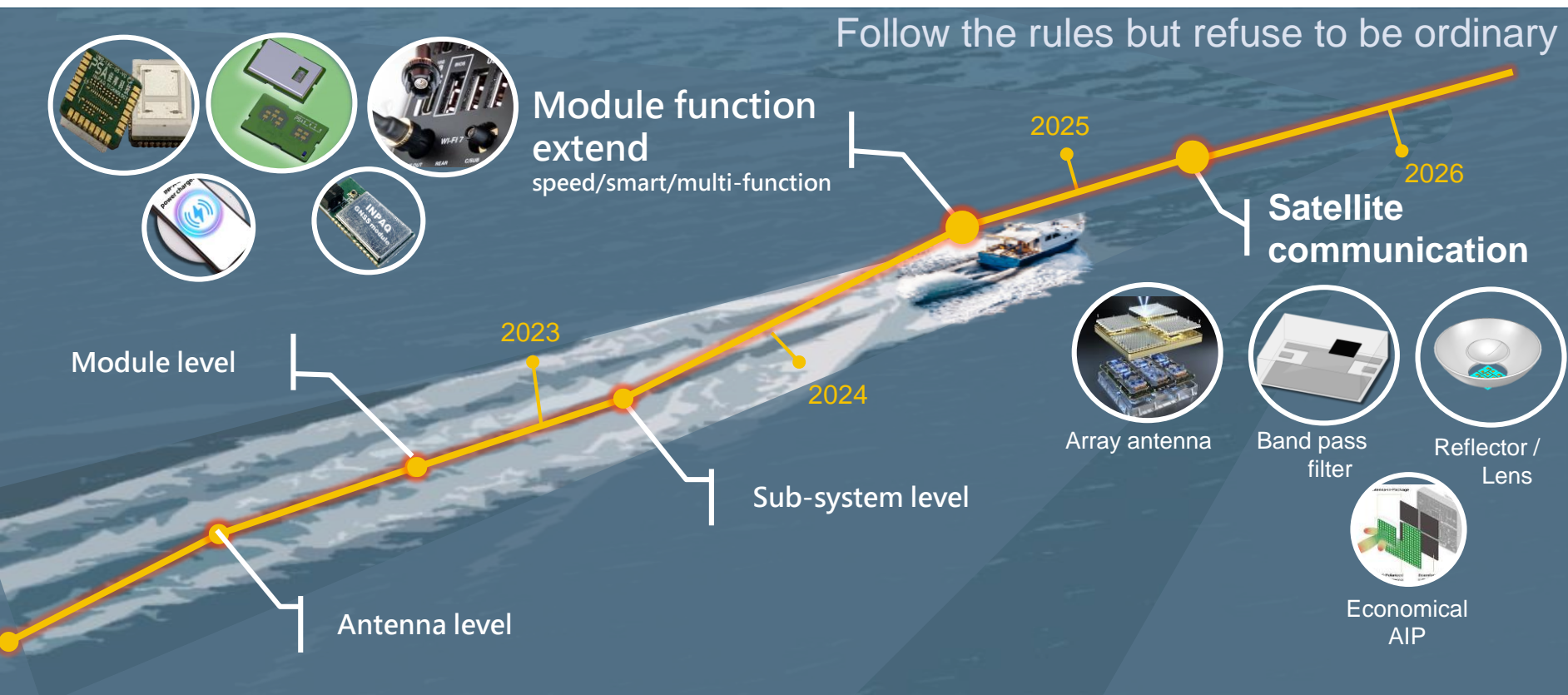
Significant Business Progress



2025 Key Operation Direction

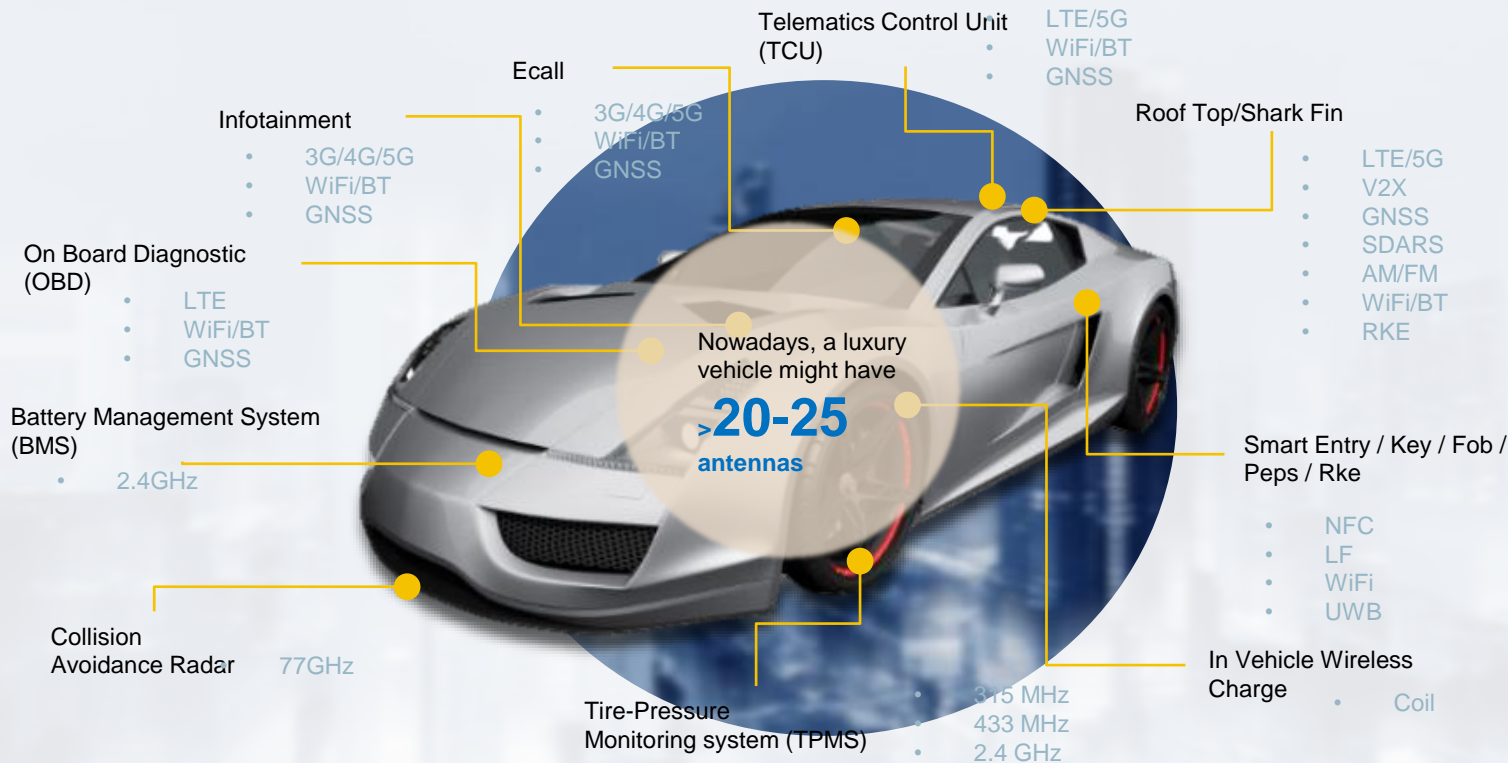
- Key Product--- Continuously expanding production capacity, strengthening product lines, and enhancing factory automation.
- Customers Strategy ---Ultra-wideband antenna design and laboratory services
- New Product Strategy---New Material · New dimension · Integration design
- Marketing Strategy --- Overseas market development

Challenges and Opportunities of Antennas—Roadmap

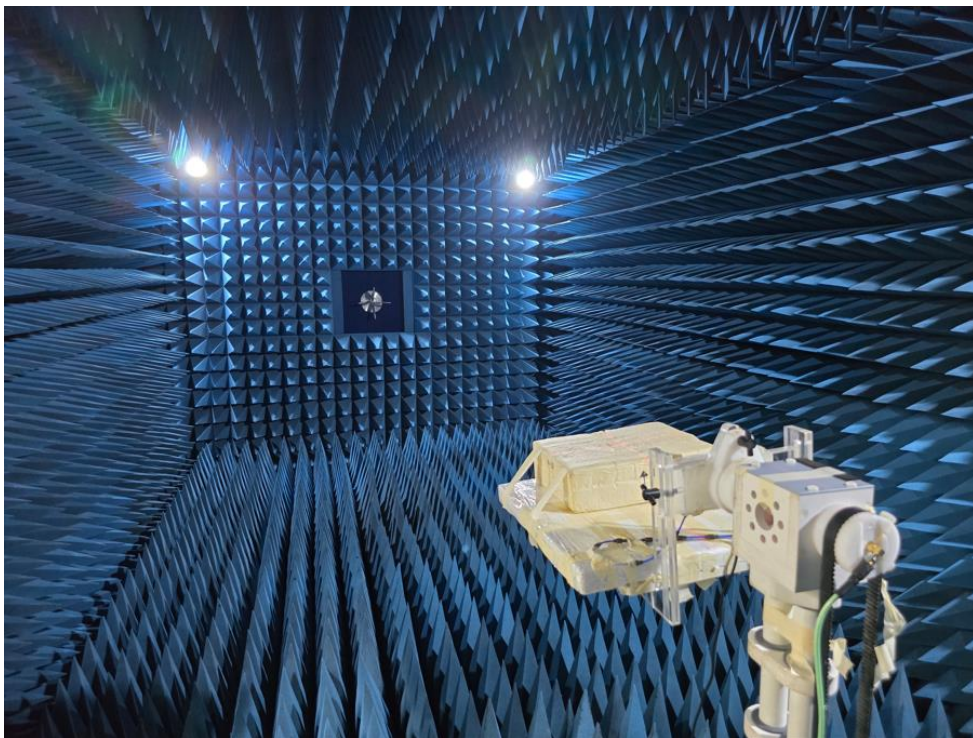


Challenges and Opportunities of Antennas—Automotive

- ✓ **Opportunities:** Vehicle Communication is Increasing → The demand for antennas is high, and the product cycle is long.
- ✓ **Challenges:** Antenna design must take into account the harsh operating environment and the complex vehicle body structure.



Challenges and Opportunities of Antennas—Wifi 7



1. Taiwan's first complete antenna laboratory :

- Compliant with the latest IEEE 802.11be – WIFI 7 (WLAN) standard. °
- Testing, hardware, and software are fully equipped to meet various customer needs. °

2. 5G FWA network equipment deployment in the North American market

Global INPAQ

Factory Site

■ Chunan, Taiwan
Space: 15,942m²
Product: ESD/EMC/Power
Staff: 808

■ Taichung, Taiwan
Space : 8,231m²
Product: EMC
Staff: 71

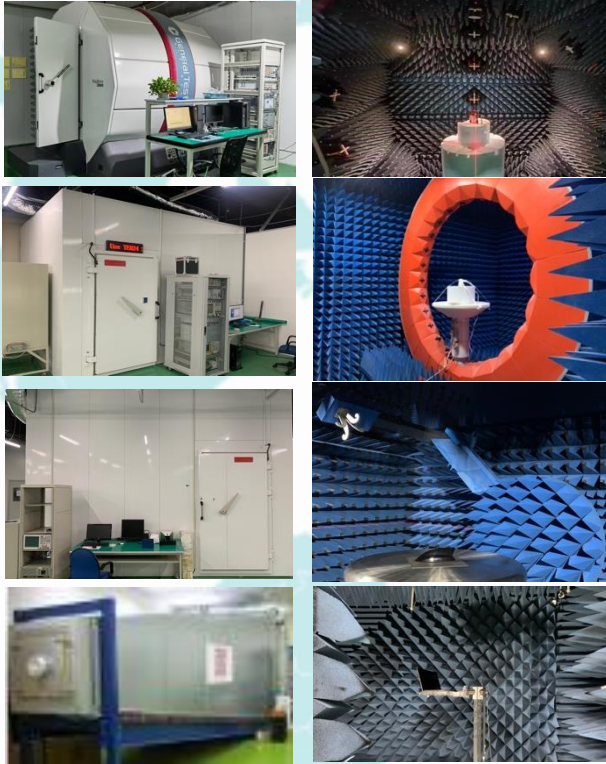
■ Suzhou , China
Space : 13,398m²
Product: Antenna
Staff: 897

■ Wuxi, China
Space : 35,879m²
Product: EMC/Power/
Antenna
Staff: 285

■ Yongzhou, China
Space: 39,600m²
Product: Coil /Transformer
Staff: 274



Focus on 5G/WIFI 7 to Invest More RD Resource & Service



Thank you

本資料均屬機密，僅供指定之收件人使用，未經寄件人許可不得揭露、複製或散佈本信件。

This message and any attachments are confidential and may be legally privileged. Any unauthorized review, use or distribution by anyone other than the intended recipient is strictly prohibited. If you are not the intended recipient, please immediately notify the sender, completely delete this documents, and destroy all copies. Your cooperation will be highly appreciated.